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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shandong Chenming Paper Holdings Limited (the “**Company**”) published the “Announcement on Resolution of the 3rd Extraordinary Meeting of the Eighth Session of the Board of Directors” dated 23 September 2016 on the website of Shenzhen Stock Exchange. The following is a translation of the official announcement solely for the purpose of providing information.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
23 September 2016

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng and Mr. Geng Guanglin; the non-executive Directors are Ms. Yang Guihua and Ms. Zhang Hong and the independent non-executive Directors are Ms. Pan Ailing, Ms. Wang Fengrong, Mr. Huang Lei and Ms. Liang Fu.

* *For identification purposes only*

Stock abbreviation:

Chenming Paper Chenming B

Stock code:

000488 200488

Announcement No.:

2016-118

SHANDONG CHENMING PAPER HOLDINGS LIMITED

Announcement on Resolution of the 3rd Extraordinary Meeting of the Eighth Session of the Board of Directors

The Company and all members of its board of directors (the “Board”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosure which do not contain any false information, misleading statements or material omissions.

The notice of the 3rd extraordinary meeting of the eighth session of the Board of Shandong Chenming Paper Holdings Limited (the “Company”) was despatched to directors of the Company by writing and by post on 16 September 2016. Such meeting was held on 23 September 2016 through telecommunications. All of the 10 directors were present at the meeting. The meeting of the Board was convened in compliance with the relevant PRC laws and regulations and the articles of association of the Company (“Articles of Association”).

The following resolution was considered and passed unanimously by the directors present at the meeting:

The reimbursement of the self-raised funds used in the projects financed by the proceeds from the third tranche of preference shares be approved

It was agreed that RMB761.25 million out of the proceeds from the non-public issue of third tranche of preference shares of the Company be used to reimburse the self-raised funds used in the project financed by the proceeds and the remaining proceeds be used to replenish the working capital of the Company.

The management of the Company is authorised by the Board to deal with all the related procedures and execute the related documents in relation to the reimbursement of the self-raised funds used in the projects financed by the proceeds from the third tranche of preference shares.

For details, please refer to the related announcement published on the websites of CNINFO (www.cninfo.com.cn) and the Hong Kong Stock Exchange (www.hkex.com.hk) on the same date.

The voting result of this resolution: votes for: 10; votes against: 0; votes abstained: 0.

Notice is hereby given.

Board of Shandong Chenming Paper Holdings Limited
23 September 2016