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Chuang's China Investments Limited

(莊士中國投資有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 298)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of the abovementioned company (the “**Company**”) will be held at 25th Floor, Alexandra House, 18 Chater Road, Central, Hong Kong on Thursday, 13 October 2016 at 11:00 a.m. for the purpose of considering and, if thought fit, passing the following resolution:

ORDINARY RESOLUTION

“**THAT:**

- (A) the conditional sale and purchase agreement dated 25 August 2016 (“**SP Agreement**”) entered into amongst Chuang's China Realty Limited (“**Vendor**”), View Glory Enterprises Limited (“**Purchaser**”), the Company (as guarantor of the Vendor) and Angel View International Limited (as guarantor of the Purchaser) (a copy of which has been produced to the meeting and marked “**A**” and initialled by the chairman of the meeting for the purpose of identification) in relation to, among other matters, the sale and purchase by the Vendor to the Purchaser of the entire issued share capital of Chuang's Development (Dong Guan) Limited (“**Target Company**”) and the entire amount of shareholder's loan owing by the Target Company to the Vendor as at the date of completion at an aggregate consideration of approximately RMB1,330.4 million (equivalent to approximately HK\$1,545.9 million) (subject to adjustment in accordance with the terms and conditions of the SP Agreement) and the transactions contemplated thereunder be and are hereby approved, ratified and confirmed; and
- (B) any one director of the Company (“**Director**”), or any two Directors if the affixation of the common seal is required, be and is/are hereby authorised to execute such all other documents, to do all other acts and things deemed by her/him/them to be incidental to, ancillary to or in connection with the matters contemplated in and completion of the SP Agreement, and take such action as may in the opinion of the Director(s) be necessary, desirable or expedient to implement and give effect to the SP Agreement and any other transactions contemplated under the SP Agreement, and to agree to such variation, amendments or waiver or matters relating thereto (including any variation, amendments

or waiver of such documents or any terms thereof) as is/are, in the opinion of such Director(s) or the duly authorised committee of the board of Directors, in the interest of the Company and its shareholders as a whole.”

By order of the Board
Chuang's China Investments Limited
Lee Wai Ching
Company Secretary

Hong Kong, 26 September 2016

Registered office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

*Head office and principal place
of business in Hong Kong:*
25th Floor
Alexandra House
18 Chater Road
Central
Hong Kong

Notes:

1. A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint more than one proxy to attend and vote in his stead. A proxy need not be a member of the Company.
2. To be valid, a form of proxy in the prescribed form, together with any power of attorney or other authority (if any), under which it is signed or a certified copy thereof must be deposited at the Company's Hong Kong branch share registrar and transfer office in Hong Kong, Tricor Progressive Limited, located at Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof (as the case may be). Completion and deposit of the proxy form will not preclude a member from attending and voting at the meeting or adjourned meeting if he so wish and, in such case, the form of proxy previously submitted shall be deemed to be revoked.
3. For joint registered holders of any shares of the Company, any one of such persons may vote at any meeting, either personally or by proxy, in respect of such shares as if the shareholder was solely entitled thereto, but if more than one of such joint holders be present at any meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members in respect of such shares shall alone be entitled to vote in respect thereof.

As at the date of this announcement, Miss Ann Li Mee Sum, Mr. Albert Chuang Ka Pun, Mr. Chong Ka Fung, Mr. Sunny Pang Chun Kit and Mr. Peter Lo Wing Cheung are the Executive Directors of the Company, and Mr. Abraham Shek Lai Him, Mr. David Chu Yu Lin and Mr. Andrew Fan Chun Wah are the Independent Non-Executive Directors of the Company.