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**CIFI Holdings (Group) Co. Ltd.**  
**旭輝控股(集團)有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 00884)**

**ISSUE OF SECOND TRANCHE OF  
NON-PUBLIC DOMESTIC CORPORATE BONDS**

Reference is made to the announcement of CIFI Holdings (Group) Co. Ltd. (the “**Company**”) dated 22 January 2016 (the “**Announcement**”). It was disclosed in the Announcement that: (i) 旭輝集團股份有限公司 (CIFI Group Co., Ltd.\*) (the “**Issuer**”), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (the “**PRC**”), obtained approval to issue non-public domestic corporate bonds of up to RMB6,000,000,000; and (ii) the Issuer completed the onshore issue of the First Non-public Domestic Bonds of RMB2,000,000,000 in the PRC on 22 January 2016. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as used in the Announcement.

The board of directors of the Company (the “**Board**”) is pleased to announce that the Issuer completed the onshore issue of the second tranche of non-public domestic corporate bonds in the PRC on 26 September 2016 (the “**Second Tranche Non-public Domestic Bonds**”) of RMB4,000,000,000. The Second Tranche Non-public Domestic Bonds comprise: (i) a principal amount of RMB3,500,000,000 at coupon rate of 4.30% per annum, and tenure of 5 years (with the Issuer’s right to adjust the coupon rate and investors’ option to require the Issuer to repurchase the bonds, at the end of third year after the issue); and (ii) a principal amount of RMB500,000,000 at coupon rate of 5.50% per annum, with tenure of 5 years.

The proceeds from the issue of the Second Tranche Non-public Domestic Bonds will be used for repayment of debts and replenishment of general working capital of the Group.

By order of the Board  
**CIFI Holdings (Group) Co. Ltd.**  
**LIN Zhong**  
*Chairman*

Hong Kong, 27 September 2016

*As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei and Mr. LIN Feng as executive Directors and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive Directors.*

\* For identification purpose only