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中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")
(Stock Code: 3988 and 4601(Preference Shares))

ANNOUNCEMENT
Resolutions of the Board of Directors

The Bank held the meeting of the Board of Directors by way of written resolution. The notice of the meeting and relevant documents of the Board of Directors were sent to all Directors and Supervisors of the Bank on 26 September 2016 by means of written document and email, and the deadline for voting was set on 29 September 2016. 11 Directors were eligible to vote at the meeting and 11 Directors casted their votes. The convening of the meeting and the number of Directors voted are in compliance with applicable laws, administration regulations, bylaws, normative documents, including the *Company Law of the People's Republic of China*, and the *Articles of Association of Bank of China Limited*. The following proposal was considered and approved:

Pilot Plan of the Investment and Loan Linkage Mechanism of Bank of China

For: 11 Against: 0 Abstain: 0

The *Pilot Plan of the Investment and Loan Linkage Mechanism of Bank of China* (the "**Plan**") was approved, and shall be submitted to the China Banking Regulatory Commission for record. The Management of the Bank was authorized to directly set up the investment subsidiary by the Bank in domestic China in accordance with the Plan and handle the preparation and establishment of the investment subsidiary, and relevant work.

By Order of the Board
Bank of China Limited
GENG Wei

Secretary to the Board of Directors and Company Secretary

Beijing, PRC
29 September 2016

As at the date of this announcement, the directors of the Bank are: Tian Guoli, Chen Siqing, Zhang Xiangdong, Zhang Qi*, Wang Wei*, Liu Xianghui*, Li Jucui*, Nout Wellink#, Lu Zhengfei#, Leung Cheuk Yan# and Wang Changyun#.*

* *Non-Executive Directors*

Independent Non-Executive Directors