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## **Nickel Resources International Holdings Company Limited**

**鎳資源國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2889)**

### **EXTENSION OF LONG STOP DATE IN RELATION TO PROPOSED ISSUE OF SUBSCRIPTION SHARES UNDER THE SPECIFIC MANDATE**

References are made to the announcements of Nickel Resources International Holdings Company Limited (the “**Company**”) dated 7 March 2016, 22 June 2016 and 7 July 2016 (the “**Announcements**”) regarding, among other things, the (1) proposed issue of Subscription Shares under Specific Mandate; (2) application for the Whitewash Waiver; (3) Special Deal and (4) continued suspension of trading. Capitalised terms used herein have the same meanings as those defined in the Announcements unless defined otherwise.

Pursuant to the Subscription Agreement, Completion is subject to the Conditions Precedent being satisfied (or waived, if applicable) on or before 31 December 2016 or such other date as may be agreed by the parties to the Subscription Agreement in writing (the “**Long Stop Date**”). If the Conditions Precedent have not been fulfilled or, if applicable, waived on or before the Long Stop Date, the Subscription Agreement and the rights and obligations thereunder shall be terminated, save for the rights and obligations accrued before such termination and certain surviving provisions.

On 29 September 2016, the Company and the Subscriber agreed to extend the Long Stop Date from 31 December 2016 to 30 September 2017.

Save for the above, all other terms of the Subscription Agreement shall remain unchanged.

#### **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended since 9:00 a.m. on 1 April 2015. The trading in the Shares on the Stock Exchange will continue to be suspended until further notice.

By order of the Board

**Nickel Resources International Holdings Company Limited**

**Dong Shutong**

*Chairman*

Hong Kong, 29 September 2016

*As at the date of this announcement, the executive Directors are Mr. Dong Shutong (Chairman), Mr. Dong Chengzhe, Mr. Wang Ping, Mr. Song Wenzhou and Mr. Yang Fei; the non-executive Director is Mr. Yang Tianjun; and the independent non-executive Directors are Mr. Bai Baohua, Mr. Huang Changhuai, Mr. Wong Chi Keung and Mr. Fahmi Idris.*

*All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*