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REAL GOLD MINING LIMITED

瑞 金 礦 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

FURTHER DELAY IN PUBLICATION OF INTERIM RESULTS AND DISPATCH OF INTERIM REPORT

The board of directors of Real Gold Mining Limited announces that the publication of the interim results of the Company for the six months ended 30 June 2016 will be further delayed until the end of December 2016, and there will be corresponding delay in the dispatch of the 2016 interim report.

FURTHER DELAY IN PUBLICATION OF INTERIM RESULTS AND DISPATCH OF INTERIM REPORT

Reference is made to the announcement of Real Gold Mining Limited (the “**Company**”) dated 31 August 2016 (the “**Announcement**”) in respect of the delay in publication of interim results and dispatch of interim report. Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcement unless the context requires otherwise.

In light of the major change in the Board after the annual general meeting on 30 June 2016, the Company is in the process of finalizing the appointment of new directors, and is deliberating on the appointment of the Chairman of the Board, the Chief Executive Officer and the Chief Financial Officer. These persons will need time to understand the operations and the finance of the Company and its subsidiaries after their appointment. Therefore, the Board resolved that the publication of 2016 Interim Results would be further delayed until the end of December 2016. The dispatch of 2016 interim report will be delayed correspondingly.

Pursuant to the Listing Rules, the Company is required to:

- (a) publish the 2016 Interim Results on a date not later than two months after the end of the first six months of the financial year, that is, by 31 August 2016 (Rule 13.49(6) of the Listing Rules); and
- (b) dispatch the 2016 interim report to every member and every other holder of its listed securities (not being bearer securities) on a date not later than three months after the end of the first six months of the financial year, that is, by 30 September 2016 (Rule 13.48(1) of the Listing Rules).

The delay in the publication of the 2016 Interim Results and the dispatch of the 2016 interim report constitute breaches of the Listing Rules.

SUSPENSION OF TRADING

Trading in the shares of the Company will remain suspended pending the fulfillment of the conditions prescribed by the Stock Exchange for the resumption of the trading as disclosed in the Company's announcement dated 30 March 2012 and the cancellation of the trading suspension directed by the Securities and Futures Commission as disclosed in the Company's announcement dated 28 June 2016.

By order of the Board
Real Gold Mining Limited
Leung Wai Chiu, Albert
Company Secretary

Hong Kong, 29 September 2016

As at the date of this announcement, the Executive Directors are Mr. Wang Chunqi and Mr. Sean Zhang; and the Independent Non-executive Director is Mr. Liu Aiguo.