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## **Fullshare Holdings Limited**

**豐盛控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00607)**

### **Five Seasons XVI Limited**

*(Incorporated in the British Virgin Islands with limited liability)*

## **ANNOUNCEMENT PURSUANT TO RULE 3.8 OF THE TAKEOVERS CODE**

This announcement is made by Fullshare Holdings Limited (the “**Company**”) pursuant to Rule 3.8 of the Takeovers Code.

Reference is made to the announcement (the “**Announcement**”) jointly issued by the Company, Five Seasons XVI Limited (the “**Offeror**”), a wholly-owned subsidiary of the Company and China High Speed Transmission Equipment Group Co., Ltd. (the “**Offeree Company**”) dated 19 September 2016 in relation to, among other things, the Offer. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

### **UPDATE OF NUMBER OF RELEVANT SECURITIES OF THE COMPANY**

The board of directors of the Company wishes to announce that on 29 September 2016, 538,357,500 new Fullshare Shares have been allotted and issued pursuant to the terms of the subscription agreement as disclosed in the announcement of the Company dated 6 September 2016.

As at the date of this announcement and immediately after the allotment and issuance of the above-mentioned new Fullshare Shares, the Company has 16,416,317,500 Fullshare Shares in issue. Save as disclosed above, the Company has no other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) in issue as at the date of this announcement.

## DISCLOSURE OF DEALINGS

In accordance with Rule 3.8 of the Takeovers Code, associates of the Offeror or the Company (including persons holding 5% or more of a class of relevant securities of the Offeror or the Company) are reminded to disclose their dealings in the securities of the Offeree Company and the Company pursuant to the Takeovers Code.

The full text of Note 11 of Rule 22 of the Takeovers Code is reproduced below pursuant to Rule 3.8 of the Takeovers Code:

*“Stockbrokers, banks and others who deal in relevant securities on behalf of clients have a general duty to ensure, so far as they are able, that those clients are aware of the disclosure obligations attaching to associates and other persons under Rule 22 and that those clients are willing to comply with them. Principal traders and dealers who deal directly with investors should, in appropriate cases, likewise draw attention to the relevant Rules. However, this does not apply when the total value of dealings (excluding stamp duty and commission) in any relevant security undertaken for a client during any 7 day period is less than HK\$1 million.*

*This dispensation does not alter the obligation of principals, associates and other persons themselves to initiate disclosure of their own dealings, whatever total value is involved.*

*Intermediaries are expected to co-operate with the Executive in its dealings enquiries. Therefore, those who deal in relevant securities should appreciate that stockbrokers and other intermediaries will supply the Executive with relevant information as to those dealings, including identities of clients, as part of that co-operation.”*

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the board of  
**Fullshare Holdings Limited**  
**Ji Changqun**  
*Chairman*

By order of the sole director of  
**Five Seasons XVI Limited**  
**Wang Bo**  
*Sole Director*

Hong Kong, 29 September 2016

*The sole director of the Offeror and the directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and that there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*

*As at the date of this announcement, the sole director of the Offeror is Mr. Wang Bo.*

*As at the date of this announcement, the executive directors of the Company are Mr. Ji Changqun (Chairman), Mr. Shi Zhiqiang and Mr. Wang Bo; the non-executive director of the Company is Mr. Eddie Hurip; and the independent non-executive directors of the Company are Mr. Lau Chi Keung, Mr. Chow Siu Lui and Mr. Tsang Sai Chung.*