



# 中國城建集團股份有限公司\*

CHINA CITY CONSTRUCTION GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號 : 00711)

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## Letter to non registered holders – Notification of publication of corporate communications 致非登記持有人的通知信函 - 有關刊發公司通訊之發佈通知

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30 September 2016

Dear non registered holder(s)<sup>Note</sup>,

The circular of China City Construction Group Holdings Limited (the “Company”) dated 30 September 2016 in relation to (1) agreement regarding the major transaction in relation to acquisition of the entire issued share capital of CCCC Development Limited; (2) amendments to the bye-laws; and (3) notice of special general meeting (the “Current Corporate Communication”), prepared in both English and Chinese versions, are now available on the websites of the Company at [www.cccghl.com](http://www.cccghl.com) and Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) respectively.

You may access the Current Corporate Communication by clicking “Circular to Shareholders” under “Investor Relations” on the Company’s website and viewing them through Adobe® Reader® or browsing through the website of Hong Kong Exchanges and Clearing Limited.

**The Company highly recommends you to take advantage of receiving the Company’s corporate communications by electronic means through the above websites in the interests of environmental conservation and more efficient communication with you.**

You may request the Current Corporate Communication in printed form, or change your preferred means of receipt of all future corporate communications at any time, free of charge, by using the change request form on the reverse side.

Should you have any query relating to this letter, please call the dial-up hotline of the Company’s Hong Kong Branch Share Registrar, Tricor Secretaries Limited, at (852) 2980-1333 during business hours from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,

For and on behalf of

**China City Construction Group Holdings Limited**

**Xu Jianhua**

Co-Chairman

**Pang Yat Ting, Dominic**

Co-Chairman

*Note : This letter is addressed to non registered holder of the Company (“non registered holder” means such person or company whose securities of the Company are held in the Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications of the Company). If you have sold or transferred your securities in the Company, please disregard this letter and the change request form on the reverse side.*

\* For identification only

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各位非登記持有人<sup>附註</sup>：

中國城建集團股份有限公司(「本公司」)日期為2016年9月30日有關(1) 有關收購中國城市發展有限公司全部已發行股本之主要交易之協議；(2) 公司細則之修訂；及(3) 股東特別大會通告之通函(「本次公司通訊」)(備有英文及中文版本)已分別上載於本公司之網站[www.cccghl.com](http://www.cccghl.com)及香港交易及結算有限公司之網站[www.hkexnews.hk](http://www.hkexnews.hk)，歡迎瀏覽。

閣下請於本公司網站按「投資者關係」一欄下的「股東通函」，並使用Adobe® Reader®開啓閱覽本次公司通訊或瀏覽香港交易及結算有限公司之網站。

**為支持環保及更有效與閣下溝通，本公司極力推薦閣下透過上述網站以電子方式收取本公司之公司通訊。**

閣下可使用背頁之變更申請表格，索取本次公司通訊之印刷本，或更改閣下收取所有日後發佈之公司通訊的方式，費用全免。

如閣下對本函件有任何疑問，請於辦公時間上午9時至下午6時(星期一至星期五，香港公眾假期除外)致電本公司之股份過戶登記處香港分處『卓佳秘書商務有限公司』熱線(852) 2980-1333查詢。

代表

**中國城建集團股份有限公司**

聯席主席 聯席主席

**徐建華**

**彭一庭**

謹啟

2016年9月30日

附註：此函件乃向本公司非登記持有人(「非登記持有人」指本公司之證券存放於中央結算及交收系統的人士或公司，及透過香港中央結算有限公司不時向本公司發出通知，表示欲收取本公司之公司通訊的人士或公司)發出。如果閣下已經出售或轉讓所持有之本公司證券，則毋須理會本函件及背頁之變更申請表格。

\* 僅供識別

Name(s) and address of non registered holder(s) :  
非登記持有之姓名及地址 :

(You are required to fill in the name(s) and address if you download this form from website.)  
(倘若閣下從網站下載此表格，請必須填上有關姓名及地址。)

## Change Request Form 變更申請表格

(Please return by email, by fax or by post 請以電郵、傳真或郵寄回覆)

To: Tricor Secretaries Limited  
Level 22, Hopewell Centre,  
183 Queen's Road East, Hong Kong

Fax No : (852) 2861-1465

Email Address : [cccghl-ecom@hk.tricorglobal.com](mailto:cccghl-ecom@hk.tricorglobal.com)

致: 卓佳秘書商務有限公司

香港皇后大道東183號

合和中心22樓

傳真號碼 : (852) 2861-1465

電郵地址 : [cccghl-ecom@hk.tricorglobal.com](mailto:cccghl-ecom@hk.tricorglobal.com)

Re : China City Construction Group Holdings Limited (the "Company") (Stock Code : 00711)  
有關 : 中國城建集團股份有限公司(「本公司」)(股份代號 : 00711)

Please mark **ONLY ONE** (✓) of the following boxes:  
請從下列其中一個空格內劃上「✓」號 :

1.  By electronic means 以電子方式收取

I/We would like to receive future corporate communications of the Company by electronic means through the Company's website and receive a written notification by post until further notice; or  
本人/我們欲透過本公司網站以電子方式收取本公司於日後發佈之公司通訊，並以郵遞方式收取通知函件，直至另行通知；或

2.  In printed form 收取印刷本

I/We would like to receive Current Corporate Communication and future corporate communications of the Company in printed form in both English and Chinese (by post) until further notice.  
本人/我們欲收取本次公司通訊及本公司於日後發佈之公司通訊中、英文印刷本 (以郵遞方式)，直至另行通知。

Signature(s) 簽署

Date 日期

\* Capitalised terms used shall have the same meanings as those defined in the letter to the non registered holders dated 30 September 2016.  
所用之詞彙應與日期為2016年9月30日的致非登記持有之函件中所界定者具有相同涵義。

### Notes 附註 :

- Please complete this form clearly. Any change request form with no indicated choice, with no signature or otherwise incorrectly completed will be void at the discretion of the Company.  
請清楚地填寫此表格。倘若並無填寫選擇、沒有簽署或所填寫之資料不正確，本公司可酌情決定將此變更申請表格作廢。
- This change request form is to be completed by the non registered holder(s) of the Company ("non registered holder" means such person or company whose securities of the Company are held in the Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications of the Company).  
此變更申請表格應由本公司非登記持有人填寫(「非登記持有人」指本公司之證券存放於中央結算及交收系統的人士或公司，及透過香港中央結算有限公司不時向本公司發出通知，表示欲收取本公司之公司通訊的人士或公司)。
- For the avoidance of doubt, we do not accept any special instructions written on this form.  
為免存疑，任何在此表格上的額外書寫指示，將不予處理。
- If you have any query for completing this form, please call the dial-up hotline of the Company's Hong Kong Branch Share Registrar at (852) 2980-1333 during business hours from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).  
如閣下對填寫此表格有任何疑問，請於辦公時間上午9時至下午6時(星期一至星期五，香港公眾假期除外)致電本公司之股份過戶登記處香港分處熱線(852) 2980-1333查詢。

寄回此變更申請表格時，請將右列郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票，否則請貼上適當的郵票。

Please cut the mailing label on the right and stick it on an envelope to return this change request form to us.

**No postage stamp is necessary if posted in Hong Kong, otherwise, please affix an appropriate stamp.**

### 郵寄標籤 MAILING LABEL

卓佳秘書商務有限公司  
Tricor Secretaries Limited  
簡便回郵號碼 Freepost No. 37  
香港 Hong Kong