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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Bid-winning of a PPP Project of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 30 September 2016, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
30 September 2016

As at the date of this announcement, the board of directors comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. QI Xiaofei (Vice Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED
ANNOUNCEMENT ON BID-WINNING OF A PPP PROJECT

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

Recently, a consortium comprising the Company and China Railway 17th Bureau Group Co., Ltd. (中鐵十七局集團有限公司), a subsidiary of the Company, won the bidding of the Integrated Tunnel Engineering Project (Phase II) in Jiangbei New District of Nanjing (PPP Project). The cooperation term of the project is 25 years, including a five-year construction period and a twenty-year operation period. The total investment of the project amounts to approximately RMB4.319 billion.

Nanjing Jiangbei New District Public Engineering Construction Centre (南京市江北新區公共工程建設中心) (hereinafter referred to as the “**Public Construction Centre**”), as the contribution representative of the government, and bid-winning social capital will jointly establish a PPP project company, which will be principally responsible for investment and financing, construction, operating and maintenance of the Integrated Tunnel Engineering Project (Phase II) in Jiangbei New District. The registered capital of the project company amounts to RMB100 million, of which RMB20 million will be contributed by the Public Construction Centre and RMB80 million will be contributed by the social capital, representing 20% and 80% of the shareholding, respectively. The return mechanism of the project is feasibility gap subsidies mode of the government.

The bidding for the project was considered and approved at the thirty-first meeting of the third session of the board of directors of the Company.

Announcement is hereby given.

The Board of Directors of
China Railway Construction Corporation Limited
30 September 2016