

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 September 2016 (the “**Prospectus**”) issued by Chong Kin Group Holdings Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities of the Company in the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investments of any kind. The Offer Shares have not been, and will not be, registered under the applicable securities laws and regulations of the United States, and may not be offered or sold in the United States except in accordance with the applicable securities laws and regulations of the United States. There will not and is not currently intended to be any public offer of the Offer Shares in the United States.

## **CHONG KIN GROUP HOLDINGS LIMITED**

**創建集團（控股）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

### **SHARE OFFER**

- Total Number of Offer Shares** : 191,200,000 Shares (comprising 113,400,000 new Shares and 77,800,000 Sale Shares)
- Number of Public Offer Shares** : 19,120,000 Shares (subject to reallocation)
- Number of Placing Shares** : 172,080,000 Shares comprising 94,280,000 New Shares and 77,800,000 Sale Shares (subject to reallocation)
- Offer Price** : Not more than HK\$0.70 per Offer Share and expected to be not less than HK\$0.66 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollar and subject to refund)
- Nominal value** : HK\$0.01 per Share
- Board lot** : 10,000 shares
- Stock code** : 1609

Sponsor



TC Capital International Limited

Joint Bookrunners and Joint Lead Managers



Luk Fook Securities (HK) Limited



Sorrento Securities Limited

Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to Share Offer (including any Shares which may be issued pursuant to the Capitalisation Issue and the exercise of any options that may be granted under the Share Option Scheme). Assuming the Public Offer becomes unconditional on or before 8:00 a.m. (Hong Kong time) on Monday, 17 October 2016, it is expected that dealings in the Shares on the Stock Exchange commence at 9:00 a.m. (Hong Kong time) on Monday, 17 October 2016.

The Share Offer comprises the Public Offer of initially 19,120,000 Shares (subject to reallocation), representing 10% of the Offer Shares, and the Placing of initially 172,080,000 Shares comprising 94,280,000 New Shares and 77,800,000 Sale Shares (subject to reallocation), representing 90% of the Offer Shares. The allocation of the Offer Shares between the Public Offer and the Placing will be subject to adjustment as described in the section headed “Structure and Conditions of the Share Offer “in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$0.70 per Offer Share and is expected to be not less than HK\$0.66 per Offer Share, unless otherwise announced. Applicants for the Public Offer Shares are required to pay in full, upon application, the maximum Offer Price of HK\$0.70 per Offer Share plus 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee, subject to refund if the Offer Price as finally determined is less than HK\$0.70 per Offer Share.

**Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.**

Applicants who would like to have the allotted Public Offer Shares issued in their own names should (i) complete and sign the **WHITE** Application Forms; or (ii) apply online through **HK eIPO White Form** Service at [www.hkeipo.hk](http://www.hkeipo.hk). Applicants who would like the allotted Public Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 30 September 2016 until 12:00 noon on Wednesday, 5 October 2016 from:

(i) any of the following offices of the Joint Bookrunners and the Joint Lead Managers:

Luk Fook Securities (HK) Limited	Units 502-6, 5/F, Low Block Grand Millennium Plaza 181 Queen's Road Central Hong Kong
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Sorrento Securities Limited	11/F, The Wellington 198 Wellington Street, Central Hong Kong
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(ii) the following office of the Sponsor:

TC Capital International Limited	Suites 1903-1904, 19th Floor Tower 6, The Gateway Harbour City 9 Canton Road Tsim Sha Tsui Kowloon, Hong Kong
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(iii) any of the following branches of Industrial and Commercial Bank of China (Asia) Limited:

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Central Branch	1/F., 9 Queen's Road Central, Hong Kong
	Admiralty Branch	Shop 1013-1014, 1/F, United Centre, 95 Queensway, Admiralty, Hong Kong
	North Point Branch	G/F, 436-438 King's Road, North Point, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
Kowloon	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui, Kowloon
	Mongkok Branch	G/F, Belgian Bank Building, 721-725 Nathan Road, Mongkok, Kowloon
	Kwun Tong Branch	Shop 5 & 6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong, Kowloon

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
New Territories	Tsuen Wan Castle	G/F, 423-427 Castle Peak Road, Tsuen Wan
	Peak Road Branch	
	Shatin Branch	Shop 22J, Level 3, Shatin Centre, New Territories
	Tseung Kwan O Branch	Shop 1025A, Level 1, Metro City Phase II, 8 Yan King Road, Tseung Kwan O, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 30 September 2016 until 12:00 noon on Wednesday, 5 October 2016 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have **YELLOW** Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or a banker's cashier order attached and marked payable to "ICBC (Asia) Nominee Limited — Chong Kin Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

**Friday, 30 September 2016 – 9:00 a.m. to 5:00 p.m.**  
**Monday, 3 October 2016 – 9:00 a.m. to 5:00 p.m.**  
**Tuesday, 4 October 2016 – 9:00 a.m. to 5:00 p.m.**  
**Wednesday, 5 October 2016 – 9:00 a.m. to 12:00 noon**

The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, 5 October 2016, the last application day or such later time as described in "How to Apply for the Public Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Applicants may apply online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) (24 hours daily, except the last application day) from 9:00 a.m. on Friday, 30 September 2016 until 11:30 a.m. on Wednesday, 5 October 2016 or such later date as may apply as described in the section headed "How to Apply for the Public Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Clearing/Custodian Participants can input electronic application instructions at the following times on the following dates:

**Friday, 30 September 2016 – 9:00 a.m. to 8:30<sup>(1)</sup> p.m.**  
**Monday, 3 October 2016 – 8:00 a.m. to 8:30<sup>(1)</sup> p.m.**  
**Tuesday, 4 October 2016 – 8:00 a.m. to 8:30<sup>(1)</sup> p.m.**  
**Wednesday, 5 October 2016 – 8:00 a.m.<sup>(1)</sup> to 12:00 noon**

*Note:*

1. These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 30 September 2016 until 12:00 noon on Wednesday, 5 October 2016.

Please refer to the sections headed “Structure and Conditions of the Share Offer” and “How to Apply for the Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the final Offer Price, the level of indication of interest under the Placing, the level of applications under the Public Offer and the basis of allocation of the Public Offer Shares on or before Friday, 14 October 2016 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), on the Company’s website at **www.chongkin.com.hk** and the website of the Stock Exchange at **www.hkexnews.hk**, respectively. The results of allocations of the Public Offer and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) under the Public Offer will be made available through a variety of channels at the times and dates and in the manner as described in the section headed “How to Apply for the Public Offer Shares – 11. Publication of Results” in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, 17 October 2016 provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting arrangements and expenses — The Public Offer — Grounds for termination” in the Prospectus has not been exercised.

Assuming that the Share Offer becomes unconditional in all respects and the Underwriting Agreements are not terminated in accordance with their respective terms at or before 8:00 a.m. (Hong Kong time) on Monday, 17 October 2016, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. (Hong Kong time) on Monday, 17 October 2016. The Shares will be traded in board lots of 10,000 Shares each under the stock code 1609.

By order of the Board  
**Chong Kin Group Holdings Limited**  
**Cheung Yuk Kei**  
*Chairman and Executive Director*

Hong Kong, 30 September 2016

*As at the date of this announcement, the Board comprises Mr. Cheung Yuk Kei (Chairman), Mr. Cheung Man Tim and Mr. Fung Chi Chung as executive Directors, and Mr. Miu Hon Kit, Mr. Leung Chi Wai and Mr. Seid Ka Him as independent non-executive Directors.*

*This announcement is available for viewing on the Company's website at [www.chongkin.com.hk](http://www.chongkin.com.hk) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).*

*Please also refer to the published version of this announcement in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).*