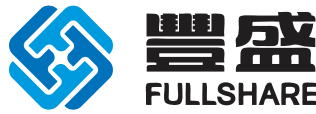


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Fullshare Holdings Limited

豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE

This announcement is made by Fullshare Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders of the Company and potential investors informed of the latest business development of the Group.

SUBSCRIPTION AGREEMENT

The Company is pleased to announce that, on 29 September 2016 (after trading hours), Rich Unicorn Holdings Limited, a wholly-owned subsidiary of the Company (the “**Subscriber**”) and Medicskin Holdings Limited (密迪斯肌控股有限公司) (the “**Target Company**”) entered into a subscription agreement (the “**Subscription Agreement**”) pursuant to which the Target Company has conditionally agreed to allot and issue and the Subscriber has conditionally agreed to subscribe for 80,000,000 new fully paid up shares of the Target Company at the subscription price of HK\$0.648 per subscription share for a total consideration of HK\$51,840,000 which was determined after arm’s length negotiations between the Subscriber and the Target Company. The consideration will be satisfied by cash.

The 80,000,000 new shares to be issued pursuant to the Subscription Agreement represent 20% of the total issued share capital of the Target Company as at the date of this announcement. Upon completion, the Company will be interested in approximately 16.67% in the Target Company as enlarged by the subscription shares (assuming that there is no change in the issued share capital of the Target Company after the date of this announcement and before completion of the subscription).

To the best of knowledge, information and belief of the directors of the Company after having made all reasonable enquiries, the Target Company is a third party independent of the Company and its connected persons. All applicable percentage ratios in relation to the Subscription Agreement and the transactions contemplated thereunder are less than 5%.

INFORMATION ON TARGET COMPANY

The Target Company is a company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (Stock Code: 8307). The Target Company, together with its subsidiaries (the “**Target Group**”), operates two medical skincare centres in Hong Kong that primarily focus on the treatment of skin diseases or problems and/or the improvement of appearance of clients, offering one-stop skincare solutions according to client’s specific needs, requirements and skin conditions. The Target Group will continue to explore and launch new medical skincare services and skincare products to enhance the quality, effectiveness and variety of their services and products so as to strengthen its market position and maintain competitiveness in the medical skincare industry.

REASONS FOR AND BENEFITS OF SUBSCRIPTION AGREEMENT

The principal businesses of the Target Company are in line with the strategic development and direction of the Group. The businesses of the Target Company can generate synergy effects on the existing medical anti-aging and beauty businesses of the Group in the Chinese and international markets in the future that support the development of healthcare businesses of the Group.

By order of the Board
Fullshare Holdings Limited
JI Changqun
Chairman

Hong Kong, 29 September 2016

As at the date of this announcement, the executive Directors are Mr. JI Changqun (Chairman), Mr. SHI Zhiqiang and Mr. WANG Bo; the non-executive Director is Mr. Eddie HURIP; and the independent non-executive Directors are Mr. LAU Chi Keung, Mr. CHOW Siu Lui and Mr. TSANG Sai Chung.