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CHINA PUBLIC PROCUREMENT LIMITED
中國公共採購有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1094)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement (the “**Announcement**”) of China Public Procurement Limited (the “**Company**”) dated 21 December 2015; and (ii) the announcements of the Company dated 11 January 2016, 3 February 2016, 19 February 2016, 21 March 2016, 31 March 2016, 29 April 2016, 6 May 2016, 17 May 2016 and 17 June 2016. Terms defined in the Announcement shall, unless the context requires otherwise, have the same meanings when used in this announcement.

As disclosed in the announcement dated 17 June 2016, the despatch date of the Circular has been postponed to a date on or before 30 September 2016. However, as additional time is required to gather the information to prepare for the relevant and necessary disclosures in the Circular including relevant information for disclosure in the letter from the Board, the pro-forma financial information and the valuation report in relation to the Project Company Group, the despatch date of the Circular will be further postponed to a date on or before 30 November 2016.

By order of the Board
CHINA PUBLIC PROCUREMENT LIMITED
Ma Wai Sze, Aceya
Company Secretary

Hong Kong, 30 September 2016

At the date of this announcement, the Board comprises four executive Directors, namely Mr. Zheng Jinwei (Chairman and Chief Executive), Mr. Ho Wai Kong (Honorary Chairman), Mr. Cheng Yuanzhong and Ms. He Qian; three non-executive Directors, namely Mr. Chen Limin, Ms. Liu Lizhen and Mr. Hu Wei; and three independent non-executive Directors, namely Mr. Chan Tze See, Kevin, Mr. Deng Xiang and Ms. Wong Yan Ki, Angel.