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上海大生農業金融科技股份有限公司

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1103)

INSIDE INFORMATION RELEASE AND PLEDGE OF SHARES BY SHENZHEN DASHENG

This announcement is made by Shanghai Dasheng Agriculture Finance Technology Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 30 March 2015, 12 June 2015 and 31 July 2015 (collectively the “**Announcements**”) in relation to the charge of all or part of Shenzhen Dasheng’s shareholding in the Company as security for loan granted by a third party, for its own use. Capitalized terms used in this announcement have the same meanings as defined in the Announcements, unless the context otherwise requires.

Shenzhen Dasheng has notified the Board on 30 September 2016 that 912,009,027 domestic shares of the Company which were previously charged have been released on 29 September 2016. To satisfy Shenzhen Dasheng’s own financing needs, Shenzhen Dasheng has pledged 1,368,013,540 domestic shares of the Company in favor of a third party on 30 September 2016. The number of domestic shares pledged by Shenzhen Dasheng under the said share pledge has been increased from 912,009,027 domestic shares to 1,368,013,540 domestic shares due to the issue of the 456,004,513 bonus shares to Shenzhen Dasheng by the Company under the bonus issue of the Company on 19 September 2016.

As at the date of this announcement, Shenzhen Dasheng is a controlling shareholder of the Company, together with its parties acting in concert, holding 1,368,013,540 domestic shares and 2,250,000,000 H shares of the Company which in aggregate represent approximately 47.40% of the total issued share capital of the Company. The pledged shares represent approximately 17.92% of the total issued share capital of the Company.

The above share pledge does not fall within the scope of Rule 13.17 of the Listing Rules.

By Order of the Board
Shanghai Dasheng Agriculture Finance Technology Co., Ltd.
Lan Huasheng
Chairman

Shanghai, PRC, 30 September 2016

As at the date of this announcement, the Board comprises three executive directors: Mr. Lan Huasheng, Mr. Mo Luojiang and Mr. Wang Liguu; one non-executive director: Mr. Zhu Tianxiang; and three independent non-executive directors: Mr. Chung Cheuk Ming, Mr. Yang Gaoyu and Mr. Zhou Jianhao.