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CAA Resources Limited

優庫資源有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 02112)

TERMINATION OF POTENTIAL PROJECT

This announcement is made by CAA Resources Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on the Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong). Reference is made to the announcements of the Company dated 15 March 2016, 17 March 2016 and 30 March 2016 (together, the “**Announcements**”) in relation to the Potential Project. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Announcements.

The Board hereby announces that, upon the expiry of the Exclusive Period under the MOU on 26 September 2016, the parties failed to reach mutual agreements as to the terms and conditions, and the Company has decided to terminate the negotiation with respect to the Potential Project from the date of this announcement.

Shareholders and potential investors of the Company are advised to exercise caution in dealing with the shares of the Company.

By Order of the Board
CAA Resources Limited
Chu Lok Fung Barry
Company Secretary

Hong Kong, 30 September 2016

As at the date of this announcement, the executive Directors are Mr. Li Yang, Ms. Li Xiaolan, Mr. Wang Er and Ms. Xu Mijia, and the independent non-executive Directors are Mr. Kong Chi Mo, Dr. Li Zhongquan and Dr. Wang Ling.

* For identification only