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## **LT COMMERCIAL REAL ESTATE LIMITED**

**勒泰商業地產有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 112)**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE MAJOR TRANSACTION ACQUISITION OF 50% EQUITY INTEREST IN JOINT VENTURE AND MAJOR AND CONNECTED TRANSACTION INVOLVING PROVISION OF FINANCIAL ASSISTANCE TO CONNECTED PERSON**

Reference is made to the announcement of the Company dated 19 July 2016 in relation to, among other matters, the Acquisition and the provision of the Guarantee, which constitute a major transaction and a major and connected transaction on the part of the Company. Reference is also made to the announcement of the Company dated 31 August 2016 in relation to the delay in despatch of the Circular (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the announcement dated 31 August 2016, the circular containing, among other matters, (i) further details about the terms of the Acquisition, the Equity Transfer Agreement the provision of the Guarantee, and the Loan Purchase Agreement; (ii) recommendations of the Independent Board Committee in relation to the provision of the Guarantee, and the Loan Purchase Agreement and the transactions contemplated thereunder; (iii) a letter of advice from the independent financial advisor to the Independent Board Committee and the Independent Shareholders in relation to the provision of the Guarantee, and the Loan Purchase Agreement and the transactions contemplated thereunder; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before 30 September 2016.

The Company wishes to announce that, as additional time is required for the Company to finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be further postponed to a date falling on or before 31 October 2016.

By Order of the Board  
**LT Commercial Real Estate Limited**  
**Yang, Longfei**  
*Chairman and Chief Executive Officer*

Hong Kong, 30 September 2016

*As at the date of this announcement, the executive Directors are Mr. Yang, Longfei (Chairman and Chief Executive Officer) and Mr. Yang, Shao Xing Max, the non-executive directors are Mr. Lee, Vincent Marshall Kwan Ho and Ms. Dai, Hui and the independent non-executive directors are Mr. Fan, Ren Da Anthony and Mr. Fan, Chun Wah Andrew.*

*Website of the Company: <http://www.lth.com.hk>*