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(incorporated in Bermuda with limited liability)
(Stock Code: 1768)

TRADING HALT

Reference is made to the scheme document jointly issued by BHL Limited (the “**Offeror**”) and Bracell Limited (the “**Company**”) on 30 August 2016 (the “**Scheme Document**”) in relation to the Proposal. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Scheme Document.

At the request of the Company, trading in the Shares on the Stock Exchange will be halted with effect from 9:00 a.m. on Friday, 30 September 2016 pending the release of an announcement of the results of the Court Meeting and the SGM to be held on Friday, 30 September 2016 at 11:00 a.m. and 11:30 a.m. (or as soon thereafter as the Court Meeting shall have been concluded or adjourned), respectively, to consider and approve the resolutions in relation to the Scheme, which constitute inside information of the Company.

The Company will make an application to the Stock Exchange for the resumption of trading in the Shares after the release of such announcement, which is expected to be after 4:30 p.m. and no later than 7:00 p.m. on Friday, 30 September 2016.

Shareholders and/or potential investors should be aware that the Proposal will only become effective upon all the Conditions being satisfied or validly waived (as applicable) and therefore the Scheme may or may not become effective. Shareholders and/or potential investors should therefore exercise caution when dealing in the Shares. Persons who are in doubt as to the action they should take should consult their licensed securities dealer, registered institution in securities, bank manager, solicitor or other professional adviser.

By Order of the Board of
Bracell Limited
John Jeffrey Ying
Chairman

Hong Kong, 30 September 2016

As at the date of this announcement, the Board comprises Mr. TEY Wei Lin (Chief Executive Officer) as an Executive Director; and Mr. John Jeffrey YING (Chairman), Mr. Jeffrey LAM Kin Fung, Mr. David YU Hon To, Mr. LIM Ah Doo, Mr. LOW Weng Keong and Mr. Armin MEYER as Independent Non-executive Directors.