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SINO ENERGY INTERNATIONAL HOLDINGS GROUP LIMITED
中 能 國 際 控 股 集 團 有 限 公 司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1096)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of the Company dated 23 June 2016, 6 July 2016, 8 July 2016, 13 July 2016, 31 August 2016 and 22 September 2016 (the " **Announcements**"). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the announcement dated 22 September 2016.

As disclosed in the Announcements, the circular containing, amongst other things, details of the First Subscription, the Subscription, the First Specific Mandate and the Specific Mandate and the transactions contemplated thereunder (the "**Circular**"), is expected to be despatched to the Shareholders on or before 30 September 2016.

As additional time is required for the Company to finalise certain information to be included in the Circular, the date of despatch of the Circular will be postponed to on or before 14 October 2016.

<div align="center">
By order of the Board
Sino Energy International Holdings Group Limited
Chen Jianbao
Chairman
</div>

Hong Kong, 30 September 2016

As at the date of this announcement, the executive directors of the Company are Mr. Chen Jianbao, Ms. Cai Xiuman, Mr. Wang Wei, Mr. Zhang Wenbin, Mr. Chen Yuanjian, Mr. Sun Hui Ding and Mr. Wang Qingshan; and the independent non-executive directors of the Company are Mr. Chen Jinzhong, Roy, Mr. Lee Ho Yiu Thomas and Mr. Gu Renliang.