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COMPLETION OF ISSUE OF NOTES

This announcement is made by Tai United Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 28 September 2016 (the “**Announcement**”) in relation to, among other matters, the proposed issue of the Notes. Capitalised terms used in this announcement shall have the same meaning as defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that the Notes Closing has taken place on 30 September 2016 whereby the Investors have completed their respective subscription for the Notes in the aggregate principal amount of US\$180,000,000.

By order of the Board
Tai United Holdings Limited
Dr. Meng Zhaoyi
Chairman

Hong Kong, 30 September 2016

As at the date of this announcement, the Board comprises Dr. Meng Zhaoyi, Dr. Liu Hua, Mr. Hu Yebi, Mr. Chen Weisong and Mr. Xu Ke as executive Directors; and Mr. Mao Kangfu, Dr. Gao Bin and Ms. Liu Yan as independent non-executive Directors.