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MINGYUAN MEDICARE DEVELOPMENT COMPANY LIMITED

銘源醫療發展有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 0233)

INSIDE INFORMATION ANNOUNCEMENT

This announcement is made by Mingyuan Medicare Development Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

Reference is made to the announcement of the Company on 8 July 2016 in which the Company announced a Civil Complaint issued at the Secondary Intermediate People’s Court of Tianjin (“**the Tianjin Court**”) of which the Company and its wholly owned subsidiary SHMY HealthDigit Biochips Co., Ltd. (“**SHMY HealthDigit**”) were defendants in the claim of alleged commercial draft for a sum of RMB 30,000,000 (“**the Claim**”).

On 29 September 2016, the Company received a judgment from the Tianjin Court dated 26 September 2016 dismissing the Claim against both the Company and its subsidiary SHMY HealthDigit.

The Plaintiff in the Claim has 10 days from the delivery of the judgment to appeal to the City of Tianjin People’s Higher Court. If the Plaintiff does so, the Company will inform the shareholders of further development of the matter.

** For identification purpose only*

Trading in shares of the Company will remain suspended pending satisfaction of the resumption conditions imposed by the Stock Exchange.

By Order of the Board
Mingyuan Medicare Development Company Limited
LAM Ping Cheung
Chairman

Hong Kong, 30 September 2016

As at the date of this announcement, the Board comprises (i) Mr. Lam Ping Cheung and Mr. Hui Yip Wing as executive Directors; (ii) Ms. Lam Yan Fong Flora as non-executive Director; and (iii) Ms. Chan Mee Sze, Ms. Hui Wai Man Shirley, Mr. Lam Suk Ping and Mr. Wong Anthony Chi-ho as independent non-executive Directors.