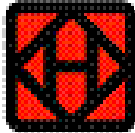


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K. H. Group Holdings Limited

劍虹集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1557)

CHANGE OF COMPANY SECRETARY AND FINANCIAL CONTROLLER

The board (the “**Board**”) of directors (the “**Directors**”) of K. H. Group Holdings Limited (the “**Company**”, collectively with its subsidiaries, the “**Group**”) hereby announces that Mr. Ho Cheuk Wai (“**Mr. Ho**”) has resigned as the company secretary and financial controller of the Company with effect from, in each case, 1 October 2016, in order to pursue his personal development.

Mr. Ho confirmed that he has no disagreement with the Board and there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board further announces that Mr. Shum Hoi Luen (“**Mr. Shum**”) was appointed as the company secretary and financial controller of the Company with effect from 1 October 2016. Mr. Shum has over 19 years’ experience in accounting and auditing. Prior to joining the Group, Mr. Shum worked in non-listed companies from February 2011 to April 2016. He was a senior management of several Hong Kong listed companies from November 2004 to February 2011. He also worked in an international accounting firm from September 1997 to November 2004. Mr. Shum obtained a Bachelor of degree (Honors) in Accounting from The Hong Kong Polytechnic University in 1997. He is a fellow member of the Association of Chartered Certified Accountants, Hong Kong Institute of Certified Public Accountants, Institute of Chartered Secretaries and Administrators and Hong Kong Institute of Chartered Secretaries.

The Board would like to express its sincere gratitude to Mr. Ho for his valuable contribution to the Company during his tenure and welcome Mr. Shum for joining the Company.

By Order of the Board
K. H. Group Holdings Limited
Yu Shiu Tin Paul
Chairman and executive Director

Hong Kong, 30 September 2016

As at the date of this announcement, the executive Directors are Mr. Yu Shiu Tin Paul (Chairman), Mr. Yeung Sau Ming Boris and Ms. Chan Lai Kuen; and the independent non-executive Directors are Mr. Chan Kee Huen Michael, Mr. Cheng Yan Kee, Mr. Cheung Chi Fai Frank and Professor Chung Hung Kwan Barnabas.