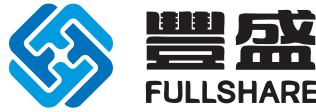


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Fullshare Holdings Limited

豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

TERMINATION OF DISCLOSEABLE AND CONNECTED TRANSACTION

Reference is made to (i) the announcement of Fullshare Holdings Limited (the “**Company**”) dated 27 November 2015 (the “**Announcement**”) with respect to the discloseable and connected transaction in relation to the proposed acquisition of the entire issued share capital of Jiangsu Anke Science and Technology Development Co., Ltd.* (江蘇安科科技發展有限公司), and (ii) the announcements of the Company dated 18 December 2015, 8 January 2016, 22 January 2016, 29 February 2016, 29 April 2016 and 30 June 2016 in respect of the delay in dispatch of circular. Unless the context otherwise requires, capitalized terms used herein shall have the same meaning as defined in the Announcement.

According to the Sale and Purchase Agreement, if for any reason all the conditions precedent have not been satisfied, the Purchaser has the right to terminate the Sale and Purchase Agreement by written notice. As the Purchaser is not fully satisfied with the results of the due diligence review, the Purchaser decided to communicate with the Vendors and the parties mutually agreed to terminate the Sale and Purchase Agreement by a termination agreement dated 30 September 2016.

Upon such termination, no parties shall have any further rights or obligations towards the others (save as those already incurred and any antecedent breaches). No circular will be despatched nor will an EGM be convened and held in relation to the Acquisition.

The Directors consider that the termination of the Sale and Purchase Agreement will not have any material adverse impact on the financial position and existing business operations of the Group.

By order of the Board
Fullshare Holdings Limited
JI Changqun
Chairman

Hong Kong, 30 September 2016

As at the date of this announcement, the executive Directors are Mr. JI Changqun (Chairman), Mr. SHI Zhiqiang and Mr. WANG Bo; the non-executive Director is Mr. Eddie HURIP; and the independent non-executive Directors are Mr. LAU Chi Keung, Mr. CHOW Siu Lui and Mr. TSANG Sai Chung.