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PING AN SECURITIES GROUP (HOLDINGS) LIMITED

平安證券集團(控股)有限公司

(Carrying on business in Hong Kong as PAN Securities Group Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00231)

RESIGNATION OF NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of Ping An Securities Group (Holdings) Limited (the “**Company**”) hereby announces that Mr. William Keith Jacobsen (“**Mr. Jacobsen**”) has tendered his resignation as a non-executive Director of the Company with effect from 30 September 2016, due to his decision to devote more time to developing his other businesses.

Mr. Jacobsen and the Board confirm that they do not have any disagreement with each other and that there are no circumstances connected with Mr. Jacobsen’s resignation which should be brought to the attention of the Stock Exchange and the shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Jacobsen for his valuable contribution to the Company during his tenure of office.

By Order of the Board
Ping An Securities Group (Holdings) Limited
Cheung Kam Fai
Executive Director

Hong Kong, 30 September 2016

As at the date of this announcement, the Board comprises Mr. Zhang Guodong, Mrs. Nijssen Victoria and Mr. Cheung Kam Fai as executive Directors; and Dr. Dong Ansheng, Mr. Wong Yee Shuen, Wilson and Mr. Tsang Wah Kwong as independent non-executive Directors.