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BEP INTERNATIONAL HOLDINGS LIMITED

百靈達國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 2326)

INSIDE INFORMATION

BUSINESS REVIEW FOR THE PERIOD FROM 1 APRIL 2016 TO 31 AUGUST 2016

This announcement is made by BEP International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review on the management accounts of the Group for the period from 1 April 2016 to 31 August 2016 (the “**Five Months Period 2016**”) and the information currently available to the Board, the Group is expected to record an unaudited net loss for the Five Months Period 2016, which was mainly attributable to:

- (a) the slower economic growth and deterioration in global economic environment;
- (b) the decrease in revenue and gross profit margin for sourcing and sale of metal minerals and related industrial materials business; and
- (c) the increase in finance cost, manpower cost and foreign exchange losses related to Renminbi.

The information contained in this announcement only represents a preliminary assessment based on the information made available to the Board as at the date hereof and such information and figures have not been reviewed or audited by the auditors of the Company or reviewed by the audit committee of the Company and the data is for investors’ reference only.

The Board will closely monitor the operation of the Group and will keep the shareholders and potential investors informed as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Zhang Honghai
Chairman

Hong Kong, 30 September 2016

As at the date of this announcement, the Board comprises Mr. Zhang Honghai (Chairman), Mr. Wang Zhonghe (Vice-Chairman), Mr. Cheung Ming (Chief Executive Officer) and Mr. Ren Haisheng as Executive Directors and Mr. Chan Kwong Fat, George, Mr. Siu Hi Lam, Alick and Mr. Ng Tze Kin, David as Independent Non-executive Directors.

** For identification purpose only*