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**CHINLINK INTERNATIONAL HOLDINGS LIMITED**

**普匯中金國際控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 0997)**

- (1) REVISED EXPECTED TIMETABLE RELATING TO THE RIGHTS ISSUE ON THE BASIS OF FIVE RIGHTS SHARES FOR EVERY ONE SHARE HELD ON THE RECORD DATE;**
- AND**
- (2) EXPECTED DATE OF DESPATCH OF PROSPECTUS DOCUMENTS**

Reference is made to the announcements of Chinlink International Holdings Limited (the “**Company**”) dated 7 September 2016, 20 September 2016, 26 September 2016, 30 September 2016 and 19 October 2016 (the “**Announcements**”) and the circular of the Company dated 3 October 2016 (the “**Circular**”) respectively. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

*\* For identification purpose only*

## REVISED EXPECTED TIMETABLE

On 21 October 2016, tropical cyclone warning signal numbered 8 was hoisted during business hours in Hong Kong which affected the timetable of the Rights Issue. To allow sufficient time for the Shareholders to lodge transfer documents of any Shares purchased on last day of dealings in the Shares on cum-rights basis (i.e. on 20 October 2016) to the Registrar in order to qualify for the Rights Issue, the Company, the Underwriter, Mr. Li and Wealth Keeper agreed, in accordance with the terms of the Underwriting Agreement, to amend the timetable of the Rights Issue. The revised expected timetable for the Rights Issue is set out below:

<b>Event</b>	<b>Date (Hong Kong Time)</b>
Last day of dealings in the Shares on cum-rights basis	Thursday, 20 October 2016
First day of dealings in the Shares on ex-rights basis	Friday, 21 October 2016
Latest time for lodging transfer of the Shares and/or exercising the Convertible Bonds/Vested Share Options in order to be qualified for the Rights Issue	4:30 p.m. on Tuesday, 25 October 2016
Closure of register of members to determine the eligibility of the Rights Issue (both dates inclusive)	Wednesday, 26 October 2016 to Friday, 28 October 2016
Record Date for the Rights Issue	Friday, 28 October 2016
Prospectus Documents expected to be despatched	Monday, 31 October 2016
First day of dealings in nil-paid Rights Shares	9:00 a.m. on Wednesday, 2 November 2016
Latest time for splitting in nil-paid Rights Shares	4:30 p.m. on Friday, 4 November 2016

Last day of dealings in nil-paid Rights Shares 4:00 p.m. on  
Wednesday, 9 November 2016

Latest time for acceptance of, and payment for, the  
Rights Shares and application for excess Rights  
Shares 4:00 p.m. on  
Monday, 14 November 2016

Latest time for termination of the Underwriting  
Agreement 4:00 p.m. on  
Thursday, 17 November 2016

Announcement for allotment result of the Rights Issue Friday, 18 November 2016

Refund cheques for wholly and partially unsuccessful  
applications for excess Rights Shares expected to be  
posted on or before Monday, 21 November 2016

Certificates for the Rights Shares expected to be  
despatched on or before Monday, 21 November 2016

Dealings in fully-paid Rights Shares commence 9:00 a.m. on  
Tuesday, 22 November 2016

## **EXPECTED DATE OF DESPATCH OF PROSPECTUS DOCUMENTS**

As set out in the revised expected timetable above, the Prospectus Documents are expected to be despatched on Monday, 31 October 2016.

By order of the Board  
**Chinlink International Holdings Limited**  
**Mr. Li Weibin**  
*Chairman*

Hong Kong, 21 October 2016

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip, Ms. Lam Suk Ling, Shirley and Mr. Lau Chi Kit; a non-executive Director, namely Ms. Fung Sau Mui; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.*