

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China National Materials Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 01893)

**ANNOUNCEMENT
INSIDE INFORMATION
PRINCIPAL ACCOUNTING DATA AND FINANCIAL INDICATORS
OF TIANSHAN CEMENT
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2016**

Reference is made to the overseas regulatory announcement dated 21 October 2016 (the “**Announcement**”) and issued by China National Materials Company Limited (the “**Company**”) in relation to the third quarterly report for the nine months ended 30 September 2016 of Xinjiang Tianshan Cement Co., Ltd. (the “**Tianshan Cement**”), a subsidiary of the Company and whose A shares are listed and traded on the Shenzhen Stock Exchange (stock code: 000877).

The board of directors of the Company would like to draw the attention of its shareholders and the public investors to the following unaudited principal accounting data and financial indicators of Tianshan Cement prepared in accordance with PRC GAAP for the nine months ended 30 September 2016 as set out in the Announcement.

PRINCIPAL ACCOUNTING DATA AND FINANCIAL INDICATORS OF TIANSHAN CEMENT

Currency: RMB

	As at the end of this reporting period	As at the end of last year	Increase/decrease at the end of this reporting period as compared with last year-end	
Total assets (Yuan)	19,691,930,392.27	20,530,366,355.78	-4.08%	
Net assets attributable to shareholder of the listed company (Yuan)	5,879,513,455.57	6,436,558,437.19	-8.65%	
	This reporting period	Increase/decrease of this reporting period as compared with the corresponding period of last year	From the beginning of this year to the end of this reporting period	Increase/decrease of the period from the beginning of this year to the end of this reporting period as compared with the corresponding period of last year
Operating income (Yuan)	1,699,195,904.23	-7.50%	3,692,280,914.30	-6.42%
Net profit attributable to shareholders of the listed company (Yuan)	108,206,162.45	254.40%	4,327,951.47	101.34%
Net profit attributable to shareholders of the listed company after deducting non-recurring gains and losses (Yuan)	96,699,093.12	243.15%	-7,524,629.87	97.73%
Net cash flow arising from operating activities (Yuan)	--	--	486,115,955.33	69.38%
Basic earnings per share (Yuan/share)	0.1229	254.40%	0.0049	101.33%
Diluted earnings per share (Yuan/share)	0.1229	254.40%	0.0049	101.33%
Weighted average ROE	1.80%	2.83%	0.07%	4.77%

Note: This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong). The full text of the third quarterly report for the nine months ended 30 September 2016 of Tianshan Cement is published on the website of the Shenzhen Stock Exchange (<http://www.szse.cn>).

By order of the Board
CHINA NATIONAL MATERIALS COMPANY LIMITED
Liu Zhijiang
Chairman of the Board

Beijing, China
21 October 2016

As at the date of this announcement, the executive directors of the Company are Mr. Liu Zhijiang and Mr. Peng Jianxin; the non-executive directors of the Company are Mr. Li Xinhua, Mr. Li Jianlun, Mr. Shen Yungang and Mr. Wang Fengting; and the independent non-executive directors of the Company are Mr. Leung Chong Shun, Mr. Lu Zhengfei and Mr. Wang Zhulin.

Please also refer to the published version of this announcement on the Company's website.