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Skyworth

SKYWORTH DIGITAL HOLDINGS LIMITED

(創維數碼控股有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00751)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by Skyworth Digital Holdings Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Skyworth Digital Co., Ltd. (Shenzhen Stock Code: 000810), an A-share listed company on the Shenzhen Stock Exchange and a non-wholly owned subsidiary of the Company, announced that the transfer of 49% of the equity interests in Skyworth LCD (Shenzhen) Co., Ltd.[#] (創維液晶器件(深圳)有限公司) to Skyworth Digital Co., Ltd. and the registration with the relevant Administration Bureau for Industry and Commerce have been completed on 19 October 2016. Skyworth LCD (Shenzhen) Co., Ltd.[#] (創維液晶器件(深圳)有限公司) has become a wholly-owned subsidiary of Skyworth Digital Co., Ltd.

The announcement of Skyworth Digital Co., Ltd. in Chinese (Announcement Number: 2016-067), can be viewed on the information website of the Shenzhen Stock Exchange (<http://www.cninfo.com.cn>).

By order of the Board
Skyworth Digital Holdings Limited
Lam Shing Choi, Eric
Company Secretary

Hong Kong, 23 October 2016

As at the date of this announcement, the board of directors of the Company comprises Mr. Lai Weide as the Chairman of the Board, Mr. Yang Dongwen as executive director and the chief executive officer, Ms. Lin Wei Ping, Mr. Shi Chi and Mr. Liu Tangzhi as executive directors; and Mr. Li Weibin, Mr. Wei Wei and Mr. Cheong Ying Chew, Henry as independent non-executive directors.

**For identification purposes only*

For the purposes of this announcement, the English translation of the Chinese name of this entity is for information purposes only.