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渝太地產集團有限公司*
Y. T. REALTY GROUP LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 75)

**DISTRIBUTION IN SPECIE
CLOSURE OF BOOKS
AND RECORD DATE**

Reference is made to the announcement of Y. T. Realty Group Limited (the “Company”) dated 29 September 2016 in relation to the proposed distribution of a special dividend by the Company by way of distribution in specie of shares in The Cross-Harbour (Holdings) Limited (the “**Distribution in Specie Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Distribution in Specie Announcement.

For determining entitlements to the Distribution in Specie, the register of members and transfer books of the Company will be closed from Friday, 18 November 2016 to Monday, 21 November 2016, both dates inclusive, during which period no transfer of Shares will be registered. In order to qualify for the Distribution in Specie, any document in respect of the transfer of Shares and accompanying share certificates must be lodged for registration with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Abacus Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 17 November 2016. The last day for trading in Shares with entitlements to the Distribution in Specie is expected to be Tuesday, 15 November 2016.

The Record Date for determining a Shareholder’s entitlements to the Distribution in Specie is Monday, 21 November 2016.

The Distribution in Specie is subject to, among other things, the approval of the Shareholders at the SGM. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the securities of the Company.

By Order of the Board
Y. T. REALTY GROUP LIMITED
Cheung Chung Kiu
Chairman and Managing Director

Hong Kong, 24 October 2016

As at the date hereof, the board of directors of the Company comprises Cheung Chung Kiu, Yuen Wing Shing and Tung Wai Lan, Iris who are executive directors; and Ng Kwok Fu, Luk Yu King, James and Leung Yu Ming, Steven who are independent non-executive directors.

** For identification purposes only*