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Overseas Chinese Town (Asia) Holdings Limited
華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements (the “**Announcements**”) of Overseas Chinese Town (Asia) Holdings Limited dated 30 September 2016 and 11 October 2016 in relation to the LP Agreement entered by Huayou Investment, an indirectly wholly-owned subsidiary of the Company, in relation to the establishment of the Limited Partnership. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) further details of the LP Agreement and the transactions contemplated thereunder; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders; (iii) the advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders, is originally expected to be despatched to the Shareholders on or before 24 October 2016. As additional time is required for the finalisation of the information in the circular, the circular is now expected to be despatched to the Shareholders on or before 27 October 2016.

By order of the Board of
Overseas Chinese Town (Asia) Holdings Limited
Yao Jun
Chairman

Hong Kong, 24 October 2016

As at the date of this announcement, the Board comprises seven Directors, namely: Mr. Yao Jun, Ms. Xie Mei and Mr. Lin Kaihua as executive Directors; Mr. Zhou Ping as non-executive Director; Mr. Lu Gong, Ms. Wong Wai Ling and Professor Lam Sing Kwong Simon as independent non-executive Directors.