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**UNIVERSAL MEDICAL FINANCIAL & TECHNICAL
ADVISORY SERVICES COMPANY LIMITED**

環球醫療金融與技術諮詢服務有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code : 2666)

**COMPLETION OF THE ISSUANCE OF THE SECOND TRANCHE OF
DOMESTIC SHORT-TERM FINANCING BONDS IN THE PRC
BY CHINA UNIVERSAL LEASING CO., LTD., A WHOLLY-OWNED
SUBSIDIARY OF THE COMPANY**

This announcement is made by Universal Medical Financial & Technical Advisory Services Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 21 October 2016 (the “**Announcement**”) in relation to that, China Universal Leasing Co., Ltd. (中國環球租賃有限公司), a wholly-owned subsidiary of the Company, had registered the issuance of the second tranche of domestic short-term financing bonds (the “**T2 Financing Bonds**”) with the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) of an aggregate principal amount up to RMB400 million in the People’s Republic of China (the “**PRC**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that the issuance of the T2 Financing Bonds was completed on 24 October 2016 in the PRC. The maturity of the T2 Financing Bonds will be 365 days from 25 October 2016, with a fixed interest rate of 2.99%. The issue price is RMB100 per Financing Bond, which is equal to 100% of the principal value of the T2 Financing Bonds.

By order of the Board
**Universal Medical Financial & Technical
Advisory Services Company Limited**
環球醫療金融與技術諮詢服務有限公司
Guo Weiping
Executive Director

Beijing, PRC, 24 October 2016

As at the date of this announcement, the executive directors of the Company are Mr. Guo Weiping and Ms. Peng Jiahong; the non-executive directors of the Company are Mr. Zhang Yichen (Chairman), Mr. Jiang Xin (Vice-chairman), Mr. Liu Zhiyong, Mr. Liu Xiaoping, Mr. Su Guang and Mr. Zeng Yu; and the independent non-executive directors of the Company are Mr. Li Yinquan, Mr. Chow Siu Lui, Mr. Kong Wei and Mr. Han Demin.