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SKYWORTH DIGITAL HOLDINGS LIMITED

(創維數碼控股有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00751)

OVERSEAS REGULATORY ANNOUNCEMENT

2016 THIRD QUARTER RESULTS OF SKYWORTH DIGITAL CO., LTD.

This announcement is made pursuant to Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Skyworth Digital Co., Ltd. (“**Skyworth Digital**”, formerly known as China Resources Jinhua Co., Ltd), an A-share listed company on the Shenzhen Stock Exchange and a non-wholly owned subsidiary of Skyworth Digital Holdings Limited (the “**Company**”), in which the Company is indirectly interested in approximately 58.54% of its shareholding, has issued an announcement relating to its unaudited third quarter results for the nine months ended 30 September 2016 (the “**Announcement**”). Set out in the Appendix hereto is an extract of certain information in the Announcement.

Shareholders of the Company and potential investors should take note that the Announcement in Chinese (Announcement Number: 2016-070) and the full version of the 2016 third quarter report of Skyworth Digital in Chinese has been published on the information website of the Shenzhen Stock Exchange (<http://www.cninfo.com.cn/>).

**For identification purpose only*

By Order of the Board
Skyworth Digital Holdings Limited
Lam Shing Choi, Eric
Company Secretary

Hong Kong, 24 October 2016

As at the date of this announcement, the board of directors of the Company comprises Mr. Lai Weide as the Chairman of the Board, Mr. Yang Dongwen as executive director and the chief executive officer, Ms. Lin Wei Ping, Mr. Shi Chi and Mr. Liu Tangzhi as executive directors; and Mr. Li Weibin, Mr. Wei Wei and Mr. Cheong Ying Chew, Henry as independent non-executive directors.

Appendix

Stock Code: 000810 Stock Abbreviation: Skyworth Digital Announcement Number: 2016-070

Extract of 2016 third quarter results announcement of Skyworth Digital Co., Ltd.

October 2016

Section II Major Financial Figures and Change of Shareholders

(1) Major financial figures and highlights

Did the Company adjust retrospectively or restate financial figures of previous years due to change in accounting policy or correction of any accounting error?

Applicable Not applicable

	As at 30 September 2016	As at 31 December 2015	% Change	
Total assets (RMB)	6,174,738,100.82	6,103,826,712.82	1.16%	
Net assets attributable to shareholders of the Company (RMB)	2,296,272,638.20	2,528,138,339.76	-9.17%	
	1 July to 30 September 2016	% Change	1 January to 30 September 2016	% Change
Turnover (RMB)	1,177,497,188.63	-1.90%	4,251,457,586.43	24.94%
Profit attributable to shareholders of the Company (RMB)	77,539,874.68	-16.09%	346,994,295.60	36.92%
Profit attributable to shareholders of the Company after non-recurring gains and losses (RMB)	71,117,580.50	-19.83%	319,733,777.09	34.08%
Net cash from operating activities (RMB)	--	--	282,274,623.46	311.78%
Basic earnings per share (RMB/share)	0.0777	-16.00%	0.3475	36.92%
Diluted earnings per share (RMB/share)	0.0777	-16.00%	0.3475	36.92%
Weighted average return on net assets	3.57%	-0.43%	15.94%	4.98%
Total number of shares as at the previous transaction day of the disclosure (Share)				998,503,266
Fully diluted earnings per share were calculated by using the latest share capital (RMB/Share)				0.3475

Unit: RMB

Items	1 January to 30 September 2016	Remark
The profit or loss on disposal of non-current assets (including the offset part of the asset impairment provisions)	1,990,644.07	
Government grants recognised in the current reporting period, except for those acquired in the ordinary course of business or granted at certain quotas or amounts according to the government's unified standards	26,950,324.94	
Net profit on subsidiaries under common control combination from beginning to consolidated date	16,013,519.82	
Other than the Company's normal operations associated with the effective hedging business, profit and loss from changes in fair value of held for trading financial assets and trading financial liabilities, as well as gain from disposal of trading financial assets, financial liabilities and available-for-sale financial assets	170,136.99	
Non-operating income and expense other than the above	-4,848,010.21	
Other profit and loss items in accordance with the definition of non-recurring gains and losses	0.00	
Less: Income tax effects	3,416,716.85	
Minority interests effects (after tax)	9,599,380.25	
Total	27,260,518.51	--

During the current reporting period, the company did not define and classify non-recurring profit and loss according to the "Explanatory Announcement No.1 on Information Disclosure for Companies Offering Their Securities to the Public-Non-recurring Profit and Loss" as recurring.

(2) The total number of shareholders and information of top 10 shareholders as at the end of the reporting period

1. Total number of shareholders of ordinary and restored voting right preference shares and information of top 10 shareholders as at the end of reporting period

Unit: Share(s)

Total number of shareholders of ordinary shares as at the end of the reporting period	48,006	Total number of the shareholders of restored voting right preference shares as at the end of the reporting period (if any)	0			
Status of top 10 holders of shares						
Name of shareholders	Shareholder capacity	Shareholding %	Number of shares	Number of conditional shares	Pledge or Freeze	
					Shares status	Number of shares
Shenzhen Chuangwei-RGB Electronics Co., Ltd* 深圳创维-RGB 电子有限公司	Domestic non-state legal person	58.54%	584,548,508	488,548,508		
Lin Wei Jian* 林伟建	Domestic natural person	4.60%	45,929,196	32,758,060		
Shi Chi* 施驰	Domestic natural person	3.68%	36,770,524	31,327,893		
Xie Xiong Qing* 谢雄清	Domestic natural person	3.42%	34,128,051		Pledged	17,200,000
Suining Xing Ye Asset Management Co., Ltd* 遂宁兴业资产经营公司	State legal person	2.19%	21,916,008			
Li Pu* 李普	Domestic natural person	1.47%	14,683,310	5,873,324		
Ye Xiao Bin* 叶晓彬	Domestic natural person	1.40%	13,984,926	5,593,970		
Guangzhou office of Huaxia Securities* 华夏证券广州营业部	Other	0.94%	9,400,000			
103 combinations of National Social Security Fund* 全国社保基金一零三组合	Other	0.50%	4,999,935			
China Construction Bank Corporation Limited- Bao Ying new industries flexible configuration mixed securities investment fund* 中国建设银行股份有限公司-宝盈新兴产业灵活配置混合型证券投资基金	Other	0.40%	4,000,000			

Status of top 10 unconditional shareholders			
Name of shareholders	Number of unconditional shares	Type of shares	
		Type of shares	Number of shares
Shenzhen Chuangwei-RGB Electronics Co., Ltd* 深圳创维-RGB 电子有限公司	96,000,000	RMB ordinary shares	96,000,000
Xie Xiong Qing* 谢雄清	34,128,051	RMB ordinary shares	34,128,051
Suining Xing Ye Asset Management Co., Ltd* 遂宁兴业资产经营公司	21,916,008	RMB ordinary shares	21,916,008
Lin Wei Jian* 林伟建	13,171,136	RMB ordinary shares	13,171,136
Guangzhou office of Huaxia Securities* 华夏证券广州营业部	9,400,000	RMB ordinary shares	9,400,000
Li Pu* 李普	8,809,986	RMB ordinary shares	8,809,986
Ye Xiao Bin* 叶晓彬	8,390,956	RMB ordinary shares	8,390,956
Shi Chi* 施驰	5,442,631	RMB ordinary shares	5,442,631
103 combinations of National Social Security Fund* 全国社保基金一零三组合	4,999,935	RMB ordinary shares	4,999,935
China Construction Bank Corporation Limited-Bao Ying new industries flexible configuration mixed securities investment fund* 中国建设银行股份有限公司一宝盈新兴产业灵活配置混合型证券投资基金	4,000,000	RMB ordinary shares	4,000,000

Explanation for the above shareholders relationship and acting in concert	<p>Lin Weijian is the supervisor of Yingtan Pengsheng Investment Co., Ltd. Lin Weijing is the existing executive director and general manager of Yingtan Pengsheng Investment Co., Ltd now. Lin Weijian and Lin Weijing are brothers. Xie Xiongqing was the executive director and general manager of Yingtan Pengsheng Investment Co., Ltd. Yingtan Pengsheng Investment Co., Ltd, Lin Weijian, Xie Xiongqing, Lin Weijing are persons acting in concert legally. The Company was not aware of any relationship exists among the other shareholders and does not know whether they are persons acting in concert according to the “Regulatory on the Takeover of Listed Companies”* 《上市公司收購管理辦法》.</p> <p>Except for the above mentioned status of the top 10 shareholders, among the top 10 unconditional shareholders: the Company cannot judge the relationship exists among the top 10 unconditional shareholders. The Company also cannot judge the relationship exists between top 10 unconditional shareholders and top 10 shareholders as well as cannot judge whether they are persons acting in concert.</p>
The status of engagement in securities financing business of the Top 10 shareholders of ordinary share (If any).	Not applicable

Note: As at 30 September 2016, the controlling shareholder of Shenzhen Chuangwei-RGB Electronics Co., Ltd held 584,548,508 shares of the Company, including 488,548,508 restricted shares. On 24 March 2016, Shenzhen Chuangwei-RGB Electronics Co., Ltd. signed a letter of "commitment on share lock-up": the Company will not transfer the shares of Skyworth Digital which held before the transaction in any way within 12 months from the date of issuance of shares. The 96,000,000 shares did not register restricted procedures in Shenzhen Branch of the China Securities Depository and Clearing Corporation Limited.

Top 10 ordinary shareholders and top 10 unconditional ordinary shareholders of the Company did not repurchase shares during the reporting period.

2. Total number of shareholders of preference share and information of top 10 shareholders of preference share as at the end of reporting period

Applicable Not applicable

Section III Important Matters

(1) The status and reasons of the fluctuation of major accounting figures and financial highlights during the reporting period

√ Applicable □ Not applicable

Unit: RMB

Items	1 January to 30 September 2016	1 January to 30 September 2015	% Change	Reasons of fluctuation
Selling expenses	306,246,437.89	190,634,043.04	60.65%	Due to increase in sales scale and consolidation of Strong group (B2B2C retail business) during the reporting period.
Administrive expense	260,345,487.57	183,471,782.92	41.90%	Due to increase in the research and development staff members' salaries and consolidation of Strong group.
Finance cost	-48,403,510.24	-30,671,782.51	-57.81%	Due to increase in interests received and gain on foreign currency exchange.
Impairment loss on assets	29,422,928.42	21,360,426.50	37.75%	Due to increase in provision for doubtful debts and inventory impairment during the reporting period.
Gain from investment	2,402,769.64	5,640.08	42501.69%	Due to gain from disposal of a subsidiary-Chuang Ku and investment income from new joint venture in India which calculated by equity method.
Net cash generated from operating activities	294,674,007.18	68,549,559.90	329.87%	Due to increase in cash collecting from trade debts.
Net cash used in investing activities	-151,812,494.10	-434,649,414.51	65.07%	Due to increase in cash receipt upon maturity of financial products.
Net cash used in financing activities	-200,913,409.45	-137,665,883.99	-45.94%	Due to increase in deposits of borrowings and bills.
Items	As at 30 September 2016	As at 31 December 2015	% Change	Reasons of fluctuation
Cash & bank balances	965,456,048.03	709,821,944.95	36.01%	Due to increase in cash collection from trade debtors and borrowings.
Bills receivable	224,554,281.95	378,379,462.83	-40.65%	All trade receivable of LCD (including TV business) were settled by bills in the same period last year, LCD TV business has been spun off during the year.
Prepayment	33,107,906.21	24,480,569.54	35.24%	Due to increase in advances to suppliers during the reporting

				period
Interests receivable	14,555,712.41	3,162,062.20	360.32%	Due to increase in interests receivable from financial products.
Other receivables	79,046,664.92	114,359,618.38	-30.88%	Due to decrease in current accounts.
Long - term equity investment	944,380.01	-		A subsidiary - Feng Chi electronics Company invested 50% equity in a joint venture in India.
Fixed assets	639,025,971.53	346,269,629.96	84.55%	Due to increase in intelligent equipment and Skyworth Digital Building transferred to fixed assets.
Construction in progress	2,915,446.63	187,912,891.78	-98.45%	Skyworth Digital Building transferred to fixed assets.
Development expenditures	4,296,520.01	-		Due to increase in R & D projects.
Long-term prepaid expenses	30,383,675.86	20,921,236.85	45.23%	Due to increase in sales scale and increase in the number of machine in transition.
Short term loans	385,349,442.81	106,969,326.78	260.24%	Due to increase in borrowings.
Bills payable	941,808,800.34	673,489,707.15	39.84%	Increase in sales orders and procurement at the end of last year, thus trade payable were settled by bills during the reporting period.
Trade payable	928,667,118.45	1,518,725,979.04	-38.85%	Due to the opening balance of trade payable transferred to bills payable during the reporting period.
Interests payable	475,206.28	3,076,667.83	-84.55%	Opening balance of interest payable has been settled during the reporting period.
Long term loans	126,976,406.41	69,278,280.14	83.28%	Due to increase in borrowings.
Long term payables	358,014,961.01	51,296,052.03	597.94%	Due to increase in payable of acquisition of Skyworth LCD (Shenzhen) Co., Ltd (“LCD”) and borrowings.
Deferred tax liabilities	-	512,629.17	-100.00%	Due to timing difference between accelerated depreciation of fixed assets of LCD and tax rules.
Capital reserve	29,459,114.29	42,354,191.44	-30.45%	Applying the merger accounting for the common control combinations, adjusted the opening balance of LCD.
Other comprehensive income	-17,900,564.91	-2,646,297.00	-576.44%	Change in exchange rate resulting in change in the translation of foreign currency balances.
Surplus reserve	-	6,213,709.95	-100.00%	Applying the merger accounting for the common control combinations, adjusted the opening balance of LCD.

(2) Key matters' progress updates, impacts and analysis of solutions

√ **Applicable** □ **Not applicable**

1. The progress of asset restructuring

Pursuant of the First Extraordinary General Meeting in 2016 that passed the “Proposal on Share Issuance and Purchase of Assets in cash with Inter-company Transactions”, the Company issued shares and purchased assets in cash (refer to the “Transaction”), the key content of the proposal will be further elaborate as below: The listed Company proceeded a cash acquisition through its subsidiary “Smart Choice Store Company Limited” (refer to “Smart Choice”) to acquire 51% of the equity interests in Skyworth LCD (Shenzhen) Co., Ltd. (“Skyworth LCD”) from Skyworth LCD Technology Limited and issue shares to acquire the remaining 49% of the equity interests in Skyworth LCD. After the transaction was completed, the listed company and its subsidiary “Smart Choice” will hold 100% of Skyworth LCD. As of the announcement date, the Company has obtained approval from the China Securities Regulatory Commission and the Ministry of Commerce of the People's Republic of China to complete the registration formalities for the change of 100% equity interests in the Skyworth LCD. The company is currently in the process of the issuance of shares to the counterparty to pay up the shares of the transaction amount. Also, the filling procedures are in progress for change of the company's registered capital, paid-up capital, and change of the Articles of Association to the relevant Administration Bureau for Industry and Commerce.

2. The influence of merging business under the company's centralise control

On 31 March 2016, the control right of Skyworth LCD (Shenzhen) Co., Ltd. (refer to “Skyworth LCD”) has been transferred to Skyworth Digital Co. Ltd. (the “Company”), the Company has paid more than 50% of the cash consideration, therefore, Skyworth LCD had merged into the scope of the Company's consolidated statements from 31 March 2016 onward. The transaction constituted as a business merge under the centralise control, the Company retrospectively adjusted the opening balance of the comparative statements for the year of 2016 and the same period of the prior year according to the relevant provisions of business consolidation in centralised control. In accordance with the “Accounting Standards for Business Enterprises” and its application guidelines, explanations and other relevant provisions, the consolidated financial statements under the centralised control shall be adjusted in the period of acquisition and the same period of last year when the consolidated financial statements are prepared. The capital reserve (capital premium or equity premium) under the owner's equity was adjusted in the comparative statement by the net assets increased from the merger in consolidation of the relevant assets and liabilities. For retained earnings (the sum of surplus reserve and undistributed profit) realised by the merged party before the business consolidation, it shall be transferred to the retained earnings from the capital surplus. The capital reserve (capital premium) or other owner's equity shall be adjusted for the difference between the net assets book value acquired by the combining party and the book value of the consideration paid for the business merge.

① Excluding Skyworth LCD's operating income and net profit attributable to shareholders of listed companies comparative analysis as below:

Items	January to September 2016	January to September 2015	Growth %
Operating income after excluding Skyworth LCD (RMB)	3,810,681,000	2,484,196,600	53.40%
Net profit attributable to shareholders of listed company after excluding Skyworth LCD (RMB)	319,319,300	227,120,100	40.59%

After excluded the Skyworth LCD, the current period's revenue growth of 53.40% over the previous year was mainly attributed to the sales orders increased from three major domestic cable operators and the overseas market.. Apart from this, other factors such as domestic, Internet OTT growth and the merge of Strong group into the consolidated statements.

After excluded the Skyworth LCD, the current period net profit growth attributable to shareholders of the listed company was 40.59% in comparison to the last year, mainly for the growth of operating income resulted the simultaneous growth of net profit.

② Explanation of reduced net assets attributable to shareholders of listed companies as below:

Items	As at 30 September 2016	As at 31 December 2015	Growth %
Net assets attributable to shareholders of listed company (RMB)	2,296,272,600	2,528,138,300	-9.17%

The net assets attributable to shareholders of listed company were RMB2,296,272,600, representing decrease of 9.17% in comparison to the prior period of RMB2,528,138,300. The net assets attributable to shareholders of listed companies were reduced. The main reasons can be explained by the current period listed companies dividends of RMB104,842,800 after excluding the current period net profit growth factor. Meanwhile, the net assets reduced by RMB458,388,000 due to the centralise control for the purchase of Skyworth LCD's 51% equity interests attributable to shareholders of listed company.

③ Skyworth LCD's operating income and net profit comparative analysis as below:

Items	January to September 2016	January to September 2015	Growth %
Operating income for Skyworth LCD (RMB)	475,197,900	918,500,900	-48.26%
Net profit for Skyworth LCD (RMB)	54,264,600	51,578,500	5.21%
Operating income in Skyworth LCD (RMB) after excluding the TV processing income	475,197,900	371,562,600	27.89%
Net Profit of Skyworth LCD (RMB) after excluding the TV processing income	54,264,600	48,196,900	12.59%

LCD Devices included the TV modules processing income in last year. If exclude the TV modules processing income, the growth of LCD Device's operating income over the previous year was 27.89%, mainly attributed to the increase in sales revenue growth.

(3) Company, shareholders, actual controllers, merger, directors, supervisors, senior executives or other related parties who have fulfilled their obligations in the report period and have not fulfilled their obligations as at the end of the reporting period

√ **Applicable** □ **Not Applicable**

Commitment Subject	Commitment party	Commitment type	Commitment Content	Commitment date starts	Commitment date ends	Enforcement
Share reform commitments						
Commitments made in acquisition report or changes in equity						
Commitments made on asset restructuring	<p>Directors and senior management who hold more than 5% equity interests; Shenzhen Chuangwei-RGB Electronics Co., Ltd* (深圳创维-RGB电子有限公司); Shenzhen Lingyou Investments Co., Ltd* (深圳市领优投资有限公司) (“Lingyou Investments”); The original individual shareholders of Shenzhen Skyworth Digital Technology Co., Ltd.* (原深圳创维数字技术有限公司自然人股东); 24 original natural person shareholders of Shenzhen Skyworth Digital Technology Co., Ltd. such as Shi</p>	Restricted trading shares commitment	<p>Commitment related to the issued shares in the lock-up period. Chuangwei-RGB committed that the subscribed shares will not be traded or transferred within 36 months after the listing date. Lingyou Investments and the individual shareholders of Skyworth Digital committed that the subscribed shares will not be traded or transferred within 12 months after the listing date. Among the individual shareholders of Skyworth Digital, Shi Chi 施驰、Zhang Zhi 张知、Chang Bao Cheng 常宝成、Wang Xiao Hui 王晓晖、Xue Liang 薛亮、He Xuan 赫旋、Chen Fei 陈飞 made an additional commitment that if they serve as directors, supervisor or senior management of the Company in the future, they will declare to the Company of the number and any changes of the listing shares they held during the serving period. After the expiration of the commitment on the shares lock-up period, the number of listing shares which is allowed to transfer in each year cannot exceed 25% of the total listing shares held. The listing shares held on hand are prohibited to transfer within 6 months after the resignation. The individual shareholders of Skyworth Digital named Cai Cheng Qiu 蔡城秋、Wang Xiao Hui 王晓晖 committed that if at the time of obtaining the shares issued by the listed company, the holding period of the subscribed shares of Skyworth Digital are within 12 months, the corresponding equity part of the listed company are prohibited to transfer within 36 months. After the lock-up period mentioned aforesaid expired, the transfer will act according to the corresponding regulations of China Securities Regulatory Commission and the Shenzhen Stock Exchange. Furthermore, Lingyou Investments and the individual shareholders of Skyworth Digital named Ye Xiao Bin 叶晓彬, Li Pu 李普 committed, during the 13th month to 36th month after listing, the number of subscribed listing shares which could be transferred for each 12 months period could not exceed 60% of the total number of listing shares held. The 24 individual shareholders of Skyworth Digital named Shi Chi 施驰、Zhang Zhi 张知、Chang Bao Cheng 常宝成、Wang Xiao Hui 王晓晖、Xue Liang 薛亮、He Xuan 赫旋、Zhang Ji Tao 张继涛、Ma Jian Bin 马建斌、You Jie 游捷、Song Yong Li 宋勇立、He Cheng Ming 贺成敏、Liu Xing Hu 刘兴虎、Fang Xu Yang 方旭阳、Qiao Mu 乔木、Zhao Jian Zhang 赵健章、Wei Wei Feng 魏伟峰、Sun Gang 孙刚、Luo Zhen Hua 罗震华、Wang Li Jun 王立军、Gan Wei Cai 甘伟才、Liu Gui Bin 刘桂斌、Li Bin 李彬、Zhu Jun Zhi 祝军志、Mao Guo Hong 毛国红 committed that during the 13th month to 36th month after listing, the number of subscribed listing shares which could be transferred for each 12 months period could not exceed 25% of the total number of</p>	26 September 2014	26 September 2014 to 25 September 2017	In normal enforcement (Lin Wei Jian 林伟建, Xie Xiong Qing 谢雄清, Lin Wei Jing 林伟敬 acquired the shares held by Lingyou Investments, its limit trading shares commitment passed to them to enforce)

Commitment Subject	Commitment party	Commitment type	Commitment Content	Commitment date starts	Commitment date ends	Enforcement
	Chi; (原深圳创维数字技术有限公司施驰等 24 位自然人)		listing shares held. After the lock-up period mentioned aforesaid expired, it will execute according to the corresponding regulations of China Securities Regulatory Commission and the Shenzhen Stock Exchange.			
	Shenzhen Chuangwei-RGB Electronics Co., Ltd* (深圳创维-RGB电子有限公司); Shenzhen Lingyou Investments Co., Ltd* (深圳市领优投资有限公司); The original individual shareholders of Shenzhen Skyworth Digital Technology Co., Ltd.* (原深圳创维数字技术有限公司自然人股东)	Results commitment and compensation arrangement	Commitment on the compensation of profit forecast of the injected assets. The forecast net profit of Skyworth Digital in 2014, 2015 and 2016 are 370.89 million, 404.35 million and 444.50 million respectively. The commitment made by the shares issuing parties was as follow, Skyworth Digital's actual net profit made in the profit compensation period will not fall below the forecast net profit in the same compensation period. Except for the unpredictable and uncontrollable reasons, if the actual net profit fall below the forecast net profit for the injected assets within 3 years after the completion of the significant asset restructuring, the shares issuing parties will compensate China Resources Jinhua Co., Ltd after the publication of annual report of China Resources Jinhua Co., Ltd according to the terms in the agreement and base on the proportion of China Resources Jinhua Co., Ltd shares held.	1 January 2014	1 January 2014 to 31 December 2016	In normal enforcement (Lin Wei Jian 林伟建, Xie Xiong Qing 谢雄清, Lin Wei Jing 林伟敬 acquired the shares held by Lingyou Investments, its limit trading shares commitment passed to them to enforce)

Commitment Subject	Commitment party	Commitment type	Commitment Content	Commitment date starts	Commitment date ends	Enforcement
	Skyworth Digital Co., Ltd (创维数字股份有限公司); Shenzhen Chuangwei-RGB Electronics Co., Ltd (深圳创维-RGB 电子有限公司); The original controlling shareholder of China Resources Textile (Group) Co., Ltd. (原控股股东华润纺织(集团)有限公司)	Other commitments	Commitments on debt disposal. 1. China Resources Jinhua, owing to any reasons happened on or before the completion date (including this substantial asset reorganisation), all of the liabilities and losses arose after the completion date (these obligations include any third-party debt default and infringement of the debt of any secured debt, economic, legal liability) will be borne by China Resources Jinhua. 2. Failure to obtain written consent of debt transferred from the general creditors as of the completion date, if such creditors applied claim to China Resources Jinhua on or before the completion date, China Resources Jinhua should settle that portion of debt. If China Resources Jinhua is incapable to settle, settlement should be made by Chuangwei-RGB or any entities appointed by Chuangwei-RGB. If such creditors present authority to China Resources Jinhua after the completion date, settlement should be made by Chuanwei-RGB or any entities appointed by Chuangwei-RGB. 3. All parties agreed with this transaction, after the completion of this reorganisation and all parties have completed the handling of profit or loss and adjustment of any losses incurred during the transitional period, Chuangwei-RGB or any entities appointed by Chuangwei-RGB should settle the amount due to China Resources Textile by China Resources Jinhua up to the completion date.	31 August 2014	Long-term effective	In normal enforcement
	Skyworth Digital Co., Ltd (创维数字股份有限公司); Shenzhen Chuangwei-RGB Electronics Co., Ltd (深圳创维-RGB 电子有限公司); Shenzhen Lingyou Investments Co., Ltd (深圳市领优投资有限公司); 183 natural persons such as Shi Chi (施驰等 183 位自然人); China Resources Textile (Group) Co., Ltd. (华润纺织(集团)有限公司)	Other commitments	Commitment of providing true, accurate and complete information. Each party confirmed that the information related to this substantial asset reorganisation is true, accurate and complete. No deceptive records, misleading representations or substantial omission. The company bears the related legal obligation of providing true, accurate and complete information.	31 July 2013	Long-term effective	In normal enforcement

Commitment Subject	Commitment party	Commitment type	Commitment Content	Commitment date starts	Commitment date ends	Enforcement
	Skyworth Digital Holdings Limited (创维数码控股有限公司), Shenzhen Chuangwei-RGB Electronics Co., Ltd (深圳创维-RGB电子有限公司)	Other commitments	<ol style="list-style-type: none"> 1. Commitment to maintaining the independence of listed company. Promisee guaranteed that it will not damage the independence of listed company arising from the shares of China Resources Jinhua obtained or indirectly obtained in this transaction. It guaranteed Chuangwei-RGB, Skyworth Digital Holdings Limited, the controlled corporation of Skyworth Digital Holdings Limited (except for the listed company and its subsidiaries), corporate shareholders will maintain a 5 separation principles in assets, personnel, financial, organisation and business, and strictly comply with the relevant provisions of China Securities Regulatory Commission on the independence of listed company, in order to maintain its independence. If the breach of the above commitments resulted in losses to the listed company and other shareholders, all losses will be borne by Chuangwei-RGB and Skyworth Digital Holdings Limited. 2. Commitment to avoid horizontal competition. (1) After the completion of this transaction, Chuangwei-RGB, Skyworth Digital Holdings Limited, Chuangwei-RGB and the controlled corporation of Skyworth Digital Holdings Limited (except for the listed company and its subsidiaries, same below), corporate shareholders will not constitute any potential or direct or indirect horizontal competition. After this reorganisation, they will not engage in any business that may constitute any potential or direct or indirect horizontal competition within and outside mainland China, or anywhere and in any form (including but not limited to investment, acquisition, joint venture, affiliation, contracting, leasing business, or other ownership of shares, and equity, etc.). (2) If it appears that Chuangwei-RGB, Skyworth Digital Holdings Limited, the controlling corporate shareholders of Chuangwei-RGB and Skyworth Digital Holdings Limited, corporate shareholders engage, participate or invest in the listed company's main business constitutes or may constitute a direct or indirect horizontal competition between businesses or projects of the situation, the listed company has the rights to require Chuangwei-RGB and Skyworth Digital Holdings Limited to stop the aforesaid competitive business, investment in related business or project, and has a pre-emptive right to acquire such business assets, equity or project assets. (3) The above commitments are effective during the period of being the controlling shareholder or indirect controlling shareholder of the listed company. In the case of violation of the above commitments which led to damage to the interests of listed company, Chuangwei-RGB or Skyworth Digital Holdings Limited is willing to bear the corresponding liability for damages. 3. Commitments on regulating related party transactions. 1) To ensure the operational independence of listed company and completeness of assets. It possesses of a completely independent system of production, supplier, marketing and other ancillary support, so as to avoid and reduce unnecessary related party transaction. 2) For related party transaction that is unavoidable, it should strictly following the principles of openness, justice and fairness, referring to market's common standards and to determine the transaction price, as well as signing the related party transaction agreement legally. 3) Strictly comply with the Articles of Association 	28 July 2013	Long-term effective	In normal enforcement

Commitment Subject	Commitment party	Commitment type	Commitment Content	Commitment date starts	Commitment date ends	Enforcement
			and the rules of regulatory bodies, to fulfill the procedures of related party transaction, related directors shall abstain from voting and independent directors shall express their opinion independently. So as to ensure the legitimacy of related party transaction procedures and the results of related party transaction be fair and reasonable. 4) Strictly comply with information disclosure rules of related party transactions.			
	Skyworth Panel Ltd.(创维平面有限公司); Shenzhen Chuangwei-RGB Electronics Co., Ltd (深圳创维-RGB 电子有限公司)	Other commitments	Commitments to associated lease. In order to maintain a stable lease, Skyworth Digital Co., Ltd and Chuangwei-RGB and related party, Skyworth Panel Ltd, have extended the lease agreement and lease term to 31 December 2022. In addition, the following statement is clearly stated in the lease agreement for each party: Lessor committed not to cancel or terminate this lease agreement before the end of the lease term. Otherwise, such party will need to compensate any direct or indirect losses incurred by Skyworth Digital. Lessor committed that if Skyworth Digital proposes to renew the lease agreement and the proposed rental fee is not obviously lower than the comparable nearby premises, lessor will renew the lease agreement without hesitation.	1 February 2013	Long-term effective	In normal enforcement
	Lin Wei Jian 林伟建	Limit trading shares commitment	Lin Wei Jian acquired 36,758,060 listing shares held by Peng Sheng Investments Co., Ltd and received the commitment of limit trading shares from Peng Sheng Investments and continued to enforce to that 36,758,060 shares (including the shares derived from the shares held by the Company such as bonus shares and the increase of capital reserve) during the 13th month to the 36th month after listing. The number of subscribed listing shares which could be transferred for each 12 months period could not exceed 60% of that 36,758,060 listing shares held.	29 January 2016	29 January 2016 to 26 September 2017	In normal enforcement
	Skyworth LCD Technology Limited (创维液晶科技有限公司)	Limit trading shares commitment	<ol style="list-style-type: none"> The listed company's shares obtained by the Company are prohibited to transfer within 36 months after the listing date; including but not limited to signing transfer agreement; holding shares in trust to reduce the proportion of shares held by the Company (including the shares derived from the shares held by the Company such as bonus shares and the increase of capital reserve); and repurchasing the shares held by the Company by the listed company to reduce the portion of shares held by the Company. The lock-up period may automatically be extended by 6 months in the event that the closing price of the listing company shares for 20 consecutive trading days falls below the issue price within 6 months after completion of the Transaction, or if the closing price of the listed company shares falls below the issue price 6 months ended after completion of the Transaction. If the information provided or disclosed regarding this transaction contains any false record, misleading statements or material omissions and the judiciary or Chinese Securities Regulatory Commission initiates an investigation on the Company, the Company will not transfer any equity shares of the listed company until the investigation forms a conclusion. A written application for the suspension 	14 January 2016	Long-term effective	In normal enforcement

Commitment Subject	Commitment party	Commitment type	Commitment Content	Commitment date starts	Commitment date ends	Enforcement
			of shares transfer and stock accounts will be submitted to the Board of Directors within two trading days after receiving notification from the judiciary for initiating investigation on the Company. The Board of Directors will make an application to the stock exchange and depository and clearing corporation for the lock. If the lock application were not submitted within two trading days after receiving notification from the judiciary for initiating investigation on the Company, the authorised Directors will submit the Company's identity and account information to the stock exchange and depository and clearing corporation directly and apply for the lock. When the board of directors fails to submit the company's identity and profile information to the stock exchange and depository and clearing corporation, the authorised stock exchange and depository and clearing corporation will lock the relevant shares directly. If any findings of illegal circumstances were found in the conclusion of the investigation, the Company committed that the locked shares will be voluntarily used to compensate for the investors.			
	Skyworth LCD Technology Limited (創維液晶科技有限公司)	Performance commitment and compensation arrangements	The profit commitment compensation body committed LCD's net profit after deducting non-recurring gains and losses attributable to the parent company (hereinafter referred to as "net profit") in the next three fiscal years after the reorganisation are as follow. If the reorganisation is completed before 31st December 2016 (including the day), the net profit of LCD shall not be less than 77.97 million, 82.61 million and 87.45 million respectively in 2016, 2017 and 2018. If the transaction cannot be completed in 2016, the performance commitment period will extend accordingly to 2017, 2018 and 2019 and LCD's net profit should not be less than 82.61 million, 87.45 million and 90.44 million respectively in 2017, 2018 and 2019. If the actual net profit of LCD is lower than the committed net profit, the profit commitment compensation body shall compensate to the Company according to the agreement with the cash and the subscribed shares of listed company obtained in the reorganisation.	14 January 2016	1 January 2016 to 31 December 2018	In normal enforcement
	Lin Wei Jian (林伟建); Lin Wei Jing (林伟敬); Xie Xiong Qing (谢雄清)	Performance commitment and compensation arrangements	Lin Weijian will continue to fulfill the compensation commitment made by Yingtan Peng Sheng Investment Co., Ltd in "Profit forecast compensation agreement", "1st supplemental agreement of profit forecast compensation agreement", "2nd supplemental agreement of profit forecast compensation agreement". If the actual net profit of the injected assets in the previous asset reorganisation is lower than the forecasted net profit within three years after the major asset reorganization is completed, Lin Weijian will compensate to the Company using the listed company shares on hand in accordance with the original compensation agreement after each annual report announcement date unless there are incidents which are unpredictable beforehand and uncontrollable afterwards.	29 January 2016	1 January 2014 to 31 December 2016	In normal enforcement

Commitment Subject	Commitment party	Commitment type	Commitment Content	Commitment date starts	Commitment date ends	Enforcement
			Lin Weijian and Xiexiong Qing make an unconditional and irrevocable guarantee to Lin Weijian for his compensation commitment made in the original compensation agreement and the indemnification obligations which may arise.			
	Shenzhen Chuangwei-RGB Electronics Co., Ltd(深圳创维-RGB电子有限公司); Skyworth Digital Holdings Limited(创维数码控股有限公司); Skyworth LCD Technology Limited (创维液晶科技有限公司)	Other commitments	As the Company is the controlling shareholder of the listed company / indirect controlling shareholder / counterparty in the current transaction and in order to avoid competition with the listed companies, the Company make the following commitments: 1) After the completion of this transaction, the Company and the controlling shareholders of the Company (except for the listed company and its subsidiaries, the same below) will not constitute any direct or indirect industry competition with the listed company or the main business of LCD. After the reorganization, the Company will not engage in any business which constitute any direct or indirect industry competition with the listed company or main business of LCD in China, overseas or by any means (including but not limited to investments, acquisitions, associate, joint venture, contracting, leasing business or other ways of shares, equity ownership, etc.) 2) If the Company and its controlling shareholder, or investing entities engaged in, participate or invest in any business or projects which constitute direct or indirect industry competition with the listed company or main business of LCD, the listed company have the right to require the Company to stop the operation or investing in such related business or projects. Furthermore, the listed company has priority to acquire the business, equity or project assets which cause industry competition. 3) The above commitments are valid as long as the Company remains as the controlling shareholder of the listed company / indirect controlling shareholder. If any circumstances violate the above commitments and intrude the interests of the listed company, the Company is willing to bear the corresponding liability for the intrusion.	14 January 2016	Long-term effective	In normal enforcement
	Skyworth LCD Technology Limited (创维液晶科技有限公司)	Other commitments	As the Company is a counterparty in the transaction, the following commitments have been made as follows: 1) Skyworth LCD (Shenzhen) Co., Ltd is a limited company which is legally established and has a legal business operating qualifications. Skyworth LCD (Shenzhen) Co., Ltd has obtained all necessary approvals, consents, authorizations and permits for the establishment and operation of its business. All the approvals, consents, authorizations and licenses are valid and there are no reasons or circumstances which may make such approval, consent, authorization become invalid. 2) Skyworth LCD (Shenzhen) Co., Ltd did not have any illegal behavior which related to its production and operation in the past three years. It did not have any circumstances which should terminate the business under the relevant laws, regulations, regulatory documents and articles of association. As at the issue date of this commitment letter, Skyworth LCD (Shenzhen) Co., Ltd did not have any litigation which is not closed or foreseeable significant litigation, arbitration and administrative penalty. 3) Skyworth LCD (Shenzhen) Co., Ltd will continue to be independent and fulfill the labor contracts with the employees. No personnel movements will arise from this transaction. 4) If Skyworth LCD (Shenzhen) Co., Ltd and its subsidiaries have ownership issues on house	14 January 2016	Long-term effective	In normal enforcement

Commitment Subject	Commitment party	Commitment type	Commitment Content	Commitment date starts	Commitment date ends	Enforcement
			<p>leasing and the tenants cannot continue to rent the house over the rental period, the Company will be responsible to find a new rental house and bear all the losses (including but not limited to the reallocation expenses from re-lease the house, rental costs and the losses from Skyworth LCD (Shenzhen) Co., Ltd and its branches, subsidiaries due to suspension of its production and operation). 5) Skyworth LCD (Shenzhen) Co., Ltd has ownership on the copyrights of its trademarks, patents and software and no permission has been granted to others to use its copyright. Disputes over the ownership or potential ownership on the copyright do not exist. 6) Skyworth LCD (Shenzhen) Co., Ltd legally entitles the ownership and the right to use the office equipment, trademarks, patents, software copyrights and other assets in normal production and operation. The company has an independent and complete structure on its assets and business. All the legal ownership of major assets is clear and owned by the company. No non-operating capital occupation by shareholders exists. 7) Skyworth LCD (Shenzhen) Co., Ltd do not have any litigation, arbitration, judicial enforcement or situation which hinder the ownership transfer of the company and external guarantee which violate the law or "Articles of Association". If the Company breaches any commitment above, the Company will bear all the related economic losses from the listed company and Skyworth LCD (Shenzhen) Co., Ltd and the Company agrees to jointly bear the corresponding liability.</p>			
	Skyworth LCD Technology Limited (創維液晶科技有限公司)	Other commitments	<p>In the related party transaction of Skyworth Digital Company Limited issued shares and pay cash to acquire assets, the Company committed the following: 1) The Company has fulfilled the obligations of fund contribution to Skyworth LCD (Shenzhen) Co., Ltd in accordance with the law. No false investment, investment delay, investment rejection or other acts violate the obligations and liabilities which the Company as a shareholder should bear exist. There are no circumstances which affect the existence of Skyworth LCD (Shenzhen) Co., Ltd exist. 2) The shares of Skyworth LCD (Shenzhen) Co., Ltd hold by the Company are legal and there is no dispute over the ownership or potential ownership. No trust or similar arrangements has been made and there are no freezing, seal, property preservation. No litigation, arbitration or other forms of disputes and other circumstances will influence this transaction. At the same time, the shares of Skyworth LCD (Shenzhen) Co., Ltd hold by the Company will maintain the same status until the shares have been registered under the name of the listed company. 3) The ownership of the Skyworth LCD (Shenzhen) Co., Ltd shares held by the Company is clear and the Company commits the ownership transfer of shares do not have any legal obstacles. No disputes of credit and debt exist and the Company commits the procedures of the ownership of the shares transfer will be completed within the agreed time. 4) Prior to the shares of Skyworth LCD (Shenzhen) Co., Ltd registered under the name of the listed company, the Company commits Skyworth LCD (Shenzhen) Co., Ltd maintains a normal, orderly and legitimate business status and Skyworth LCD (Shenzhen) Co., Ltd will not dispose assets, undergo external guarantee or increase significant debt when they are unrelated to the normal operation. The Company commits Skyworth LCD (Shenzhen) Co., Ltd will not perform illegal transfer or conceal on its assets and business. If there is need for Skyworth LCD (Shenzhen) Co., Ltd to perform the</p>	14 January 2016	Long-term effective	In normal enforcement

Commitment Subject	Commitment party	Commitment type	Commitment Content	Commitment date starts	Commitment date ends	Enforcement
			aforementioned behaviors, a written approval from the listed company is needed before implementation and such behaviors can't violate national laws, regulations and normative documents. 5) The Company commits that there are no ongoing or potential litigation, arbitration or disputes which affect the transfer of Skyworth LCD (Shenzhen) Co., Ltd shares held by the Company. The Company commits all the agreement or contract signed do not contain any restrictive terms which hinder the transfer of Skyworth LCD (Shenzhen) Co., Ltd shares. The Article of Associations, internal management system document and the contracts or agreements signed by Skyworth LCD (Shenzhen) Co., Ltd do not contain any restrictive terms which hinder the transfer of Skyworth LCD (Shenzhen) Co., Ltd shares.			
	Skyworth LCD Technology Limited (創維液晶科技有限公司)	Other commitments	As the Company acts as a counterparty in the transaction, the Company commits and ensures that the following scenario does not exist : (1) the Company continuously bears a large amount of overdue debt; (2) there are major violations or suspected violations in the last three years; (3) there are serious dishonesty acts in the stock market in the last three years; (4) No investigation was initiated on the Company or the investigation was not yet closed due to the insider trading associated with major assets reorganization. The Company did not receive any administrative penalty from China Securities Regulatory Commission or being held criminally responsible by the judiciary due to insider trading associated with major assets reorganization in the last 36 months; (5) No acquisition of listed companies or other circumstances which are prohibited by the laws, administrative regulations and China Securities Regulatory Commission was found.	14 January 2016	Long-term effective	In normal enforcement
	Skyworth LCD Technology Limited (創維液晶科技有限公司)	Other commitments	The Company will provide the relevant information of this transaction to the listed company on time and ensure the information provided is true, accurate, complete, and there are no false records, misleading statements or material omissions. If the listed companies or investors make a loss due to the information provided contains false records, misleading statements or material omissions, the company will be liable for the compensation according to the law. The original written information or copy of the original data provided by the Company to the various agencies involved in the transaction are true, accurate and complete. Copies of the documents are the same with the original information or original documents. All the signatures, seals on the documents are real and there are no false records, misleading statements or material omissions. The statement and confirmation made by the Company for this transaction are true, accurate, complete, and there are no false records, misleading statements or material omissions. If the information provided or disclosed regarding this transaction contains any false record, misleading statements or material omissions and the judiciary or Chinese Securities Regulatory Commission initiates an investigation on the Company, the Company will not transfer any equity shares of the listed company until the investigation forms a conclusion. A written application for the suspension of shares transfer and stock accounts will be submitted to the Board of Directors within two trading days after receiving notification from the judiciary for initiating investigation on the Company. The Board of Directors will make an application to the stock exchange and depository and clearing corporation for the lock. If the lock application were not submitted within two trading days after receiving notification from the judiciary for	14 January 2016	Long-term effective	In normal enforcement

Commitment Subject	Commitment party	Commitment type	Commitment Content	Commitment date starts	Commitment date ends	Enforcement
			initiating investigation on the Company, the authorised Directors will submit the Company's identity and account information to the Stock exchange and depository and clearing corporation directly and apply for the lock. When the board of directors fails to submit the company's identity and profile information to the stock exchange and depository and clearing corporation, the authorised stock exchange and depository and clearing corporation will lock the relevant shares directly. If any findings of illegal circumstances were found in the conclusion of the investigation, the Company committed that the locked shares will be voluntarily used to compensate for the investors.			
	Shenzhen Chuangwei-RGB Electronics Co., Ltd (深圳创维-RGB电子有限公司); Skyworth Digital Holdings Limited (创维数码控股有限公司); all directors, supervisor and its senior management	Other commitments	The Company/I certify that the information disclosed and application documents for re-organisation do not include misrepresentation, misleading statements and material omission. If information provided for this transaction and disclosed information contain misrepresentation, misleading statements and material omission, which resulted in judiciary investigation or initiate an investigation by the China Securities Regulatory Commission. Before any conclusion from the investigation, no transfer of ownership interest in the shares of listed company and written notice of suspension of transfer and stock trading account will be tabled to the Board of directors within 2 days from receiving investigation notice. The Board of directors will apply a lock up to stock exchange and clearing corporation for the Company. If the lock up application is not submitted within 2 trading days, authorised directors, after verification, will directly submit the identity and account information of the persons and the unit to stock exchange and clearing corporation for the lock up application. If the Board of directors does not submit the identity and account information of the persons and the unit to stock exchange and clearing corporation, authorised stock exchange and clearing corporation directly lock up that related shares. If the investigation concluded that there were violation of rules and regulation, the persons and the unit guarantee that the lock up shares to be used in settling related investors' damage, voluntarily.	14 January 2016	Long-term effective	In normal enforcement
	Lin Wei Jian (林伟建)	Other commitments	After 36,758,060 shares held by Yingtan City Peng Sheng Investment Company Limited (鹰潭市鹏盛投资有限公司) has become unlocked and unlimited trading shares, and transferred to Lin Weijian within 3 working days. I will actively assist the listed company to change the aforesaid shares to limited trading shares in China Securities Depository and Clearing Corporation Limited Shenzhen branch. And before the aforesaid 36,758,060 shares become limited trading shares, I guarantee that the aforesaid shares will not be pledged, frozen, judicial auction, setting trust etc. owing to my personal reason, which may lead to a failure in changing the shares to limited trading shares. Otherwise, I should indemnify listed company with RMB100 million. If I breached the aforesaid commitment to sell some or all of the 36,758,060, any cash received related to the sales of shares should be belong to the listed company. If the aforesaid shares cannot change to limited trading shares, I committed to follow the shares lock up period according to this guarantee.	29 January 2016	29 January 2016 to 14 March 2016	Enforced

Commitment Subject	Commitment party	Commitment type	Commitment Content	Commitment date starts	Commitment date ends	Enforcement
	Directors and senior management of the listed company	Other commitments	I promise: 1) Guarantors will not transfer benefits to other unit or persons without any consideration and under unfair condition, and will not damage the Company's benefit by any other means. 2) Guarantors will restrict working expense for directors and senior management. 3) Guarantors will not use Company's asset to perform works, investment and expenditure activities which are not related to its duty. 4) Guarantors promise the remuneration system developed by directors and remuneration committee will be linked to the filling returns completed by the Company. 5) Guarantors promise the contemporary announced conditions of share options will be linked to the filling returns completed by the Company.	14 January 2016	Long-term effective	In normal enforcement
	Skyworth LCD Technology Limited (创维液晶科技有限公司)	Other commitments	As at the date of issuance of this letter, the basic situation of uncertified properties of company are as follows: 1) Zhongkai branch (located at 80 High-tech Zone, Huizhou Zhong Kai Chen Jiang Street South Road) has 4 uncertified properties, these are: (i) Transformer room (412 meters square); (ii) Chemical storage room (74.3 meters square); (iii) Garbage room (41.8 meters square); and (iv) Guard room (32.1 meters square). These 4 properties were existing when the company auctioned the land and building. 2) Huizhou branch (located at Huizhou City Industrial Park, Chen Jiang street Group welcomes the 9th District) has set up three temporary buildings, these are: (i) Material turnover zone (340 meters square); (ii) Temporary air-conditioned room (1344 meters square); and (iii) Provisional inventory shed (212.5 meters square). In addition, the targeted company has 2 additional plants in 80 High-tech Zone, Huizhou Zhong Kai Chen Jiang South Road Street has, totally 4,231 meters square, not yet apply for building ownership certificate. For the aforesaid uncertified properties, the company committed that: After this transaction, if the listed company and LCD device company suffered from any losses owing to these uncertified properties (including forced demolishing ordered by related authority, any fines and penalties), any losses will be bore by Skyworth LCD Technology Limited. The listed company and LCD device company will not resulted in any losses. If the company breached the aforesaid commitment, it will bear all the losses caused by the listed company.	14 January 2016	Long-term effective	In normal enforcement
	Skyworth LCD Technology Limited (创维液晶科技有限公司)	Other commitment	The company, as the counterparty of this transaction, guaranteed the following: 1) As at the date of issuance of this letter, the company has completed the sale of TV LCD module business involved in all of the debtor notification procedure, and has obtained written agreements with debtors to transfer all the liabilities related to the aforesaid business to Chuangwei-RGB. 2) As at the date of issuance of this letter, the Company has completed the personnel settlement related to the sale of business. 3) After the completion of transaction, if the listed company and LCD device company have suffered any losses due to sales of business, that losses will be bore by Skyworth LCD Technology Limited, the listed company and LCD device company will not resulted in any losses due to this. If the company breached the aforesaid commitment, it will bear all the losses caused by the listed company.	14 January 2016	Long-term effective	In normal enforcement
	Skyworth LCD	Other	The company, as the shareholder of Skyworth LCD (Shenzhen) Co., Ltd., made the following irrevocable commitments and guarantee: Disclosure of inside information	14 January 2016	Long-term	In normal

Commitment Subject	Commitment party	Commitment type	Commitment Content	Commitment date starts	Commitment date ends	Enforcement
	Technology Limited (创维液晶科技有限公司)	commitment	related to the transaction and the use of insider information insider trading case the company does not exist. If the company breached the aforesaid commitment, it will bear all the losses caused by the listed company.		effective	enforcement
	Shenzhen Chuangwei-RGB Electronics Co., Ltd (深圳创维-RGB电子有限公司); Skyworth Digital Holdings Limited (创维数码控股有限公司); Skyworth LCD Technology Limited (创维液晶科技有限公司)	Other commitment	The company, as shareholder of the listed company/indirect shareholder/counterparty of this transaction, made the following commitments: 1) To ensure listed company's business operated independently and assets intact. With completely independent production, supply, sales and other supplementary system. To avoid and reduce unnecessary related party transaction. 2) For inevitable related party transaction, will be strictly based on the principle of open market, fairness, equitable, by referring to public transparent standard, to determine the transaction price of related party transaction, and to sign any related party contract according to law. 3) Strict compliance with the relevant provisions set out in the Articles of Association and regulatory departments. To perform related party transaction and related directors abstain from voting procedures and independent directors comment on related party transaction procedures. To ensure lawful and fair related party transaction. 4) To strictly comply with the rules of related party transaction disclosure.	14 January 2016	Long-term effective	In normal enforcement
	Shenzhen Chuangwei-RGB Electronics Co., Ltd (深圳创维-RGB电子有限公司)	Restricted trading shares commitment	Apart from comply with the former share lock up period related commitment, within 12 months of shares issued owing to this transaction, the company will neither, by any means, transfer shares of Skyworth Digital Co. Limited held before this transaction (This included but not limited to shares to be transferred through public stock market or by agreement), nor by the repurchase of such shares by Skyworth Digital Co. Limited. If such shares were increased by scrip dividend, additional increase of share capital, these additional shares followed the aforesaid 12 months lock up period. If the China Securities Regulatory Commission and/ or the Shenzhen Stock Exchange have a different view on the above lock up arrangement, the company will follow their comment to revise and execute the lock up period arrangement. This commitment letter with effect from the date of signing and is legal binding to the company. If there is any breaches happened during the extended commitment period, the company will return all earnings to Skyworth Digital Co. Limited and fully bear any legal liabilities arising therefrom.	24 March 2016	Within 12 months of shares issued owing to this transaction	In normal enforcement

Commitment Subject	Commitment party	Commitment type	Commitment Content	Commitment date starts	Commitment date ends	Enforcement
	Skyworth LCD Technology Limited(创维液晶科技有限公司)	Restricted trading shares commitment	In order to guarantee the company's "Profit Forecast Compensation Agreement" on performance compensation obligations, the company now provide additional guarantee: In this transaction, within 36 months after listed on the stock exchange or the company has completely fulfilled its obligation of performance commitment compensation, whichever is earlier, shares of listed company obtained via subscription will not be transferred. The company will not reduce its shareholding on the listed shares (including shares derived from scrip dividend and capital reserve change to additional share capital) by any means, which include but not limited to signing transfer agreement, setting trust etc. The listed company will not repurchase shares directly or indirectly through share from the company to reduce shares held by the company or shares actually held by the listed company.	28 January 2016	Within 36 months after listed on the stock exchange or the company has completely fulfilled its obligation of performance commitment compensation	In normal enforcement
Commitments made related to IPO or refinancing						
Other commitments made to minority shareholders						
Whether to fulfill commitments on time	Yes					

(4) Anticipation of operating results for the year of 2016

Warning and reasons of estimation of the accumulated profit maybe a loss from the beginning of the year to the end of next reporting period or material fluctuation when comparing with the same period of the previous year.

Applicable Not applicable

(5) Situation of investment in securities

Applicable Not applicable

No investment in securities during the reporting period.

(6) Situation of investment in derivatives

Applicable Not applicable

No investment in derivatives during the reporting period.

(7) Registration form of reception of research, communication and interview, etc. during the reporting period

Applicable Not applicable

Date of reception	Type of reception	Reception party	The basic situation index of research
22 August 2016	Field research	Organisation	Information website of the Shenzhen Stock Exchange (巨潮资讯网)

(8) Situation of illegal external guarantee

Applicable Not applicable

No illegal external guarantee during the reporting period.

(9) Controlling shareholder and its related parties occupy the funds of the listed company for non-operating purpose

Applicable Not applicable

No controlling shareholder and its related parties occupy the funds of the listed company for non-operating purpose during the reporting period.

Skyworth Digital Co., Ltd.

25 October 2016

Note: If there is any inconsistency between the English and Chinese versions of this appendix, the Chinese version shall prevail.