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UKF (HOLDINGS) LIMITED

英裘(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01468)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements of UKF (Holdings) Limited (the “**Company**”) dated 31 July 2016, 26 August 2016, 30 September 2016 and 5 October 2016 (the “**Announcements**”) in relation to the Transaction. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, a circular containing, among other things, (i) further information on the Target Company, the SPA and the transactions contemplated thereunder, including the issue of the Consideration Shares under the Specific Mandate; (ii) the financial information of the Target Company; (iii) the unaudited pro forma financial information of the Enlarged Group; (iv) further details of the Placing Agreement and the proposed grant of the Specific Mandate; and (v) the notice of the EGM, in accordance with the requirements under the Listing Rules, is expected to be despatched to the Shareholders on or before 25 October 2016.

As the Company requires additional time to print the circular due to the disruption caused by the issuance of Typhoon Signal 8 in Hong Kong on 21 October 2016, the date of dispatch of the circular is expected to be postponed to a date no later than 26 October 2016.

On behalf of the Board
UKF (Holdings) Limited
Wong Chun Chau
Chairman

Hong Kong, 24 October 2016

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Wong Chun Chau (*Chairman*)

Ms. Kwok Yin Ning

Independent non-executive Directors:

Ms. Mak Yun Chu

Mr. Tang Tat Chi

Mr. Hung Wai Che