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*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 06881)**

## **ANNOUNCEMENT**

### **COMPLETION OF NON-PUBLIC ISSUANCE OF 2016 CORPORATE BONDS (SECOND TRANCHE)**

Reference is made to the circular of China Galaxy Securities Co., Ltd. (the “**Company**”) dated 21 April 2016 and the announcement dated 6 June 2016.

The amendment to the plan on authorization given by the shareholders' general meeting to the board of directors of the Company (the “**Board**”) was approved at the annual general meeting of the Company held on 6 June 2016, pursuant to which, the Board has been authorized to issue debt financing instruments with a balance of not exceeding 350% of the net capital of the Company.

The Board is pleased to announce that, in accordance with the authorization, the Company has completed the non-public issuance of 2016 corporate bonds (second tranche) (the “**2016 Second Tranche**”) on 24 October 2016. The issuance size of the 2016 Second Tranche is RMB4 billion with the nominal value and the issue price of RMB100 per unit. The 2016 Second Tranche has a term of 2 years and a coupon rate of 3.15%. The proceeds from the issuance of the 2016 Second Tranche will be used to supplement the working capital of the Company.

By order of the Board  
**China Galaxy Securities Co., Ltd.**  
**Chen Gongyan**  
*Chairman and Executive Director*

Beijing, the PRC  
25 October 2016

*As at the date of this announcement, the executive Directors of the Company are Mr. CHEN Gongyan (Chairman), Mr. GU Weiguo (Vice Chairman) and Mr. WU Chengming; the non-executive Directors are Mr. DU Ping, Mr. SHI Xun, Mr. ZHANG Jinghua and Mr. LI Chaoyang; and the independent non-executive Directors are Mr. LIU Feng, Mr. LUO Lin, Mr. WU Yuwu and Mr. CHI Fulin.*