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**Hong Kong Education (Int'l) Investments Limited**  
**香港教育（國際）投資集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

(Stock Code: 1082)

**COMPLETION OF  
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



**國農證券**  
China Demeter Securities

The Board is pleased to announce that the condition set out in the Placing Agreement had been fulfilled before the Long Stop Date and completion of the Placing took place on 25 October 2016 in accordance with the terms and conditions of the Placing Agreement.

An aggregate of 91,256,000 Placing Shares, representing approximately 16.67% of the issued share capital of the Company as at the date of this announcement immediately after completion of the Placing, have been successfully placed to not less than six Placees who and whose ultimate beneficial owners are Independent Third Parties. The net proceeds from the Placing are approximately HK\$58.22 million.

Reference is made to the announcement of Hong Kong Education (Int'l) Investments Limited (“**Company**”) dated 30 September 2016 (“**Announcement**”) in relation to the Placing under the General Mandate. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board is pleased to announce that the condition set out in the Placing Agreement had been fulfilled before the Long Stop Date and completion of the Placing took place on 25 October 2016 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 91,256,000 Placing Shares, representing approximately 16.67% of the issued share capital of the Company as at the date of this announcement immediately after completion of the Placing, have been successfully placed to not less than six Placees at the Placing Price of HK\$0.663 per Placing Share.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owners, is an Independent Third Party; and (ii) none of the Placees has become a substantial Shareholder (as defined under the Listing Rules) upon completion of the Placing.

The net proceeds from the Placing are approximately HK\$58.22 million, which will be utilised as general working capital of the Group and/or for financing the Group's future investment opportunities (including but not limited to property investment and/or securities investment).

## EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company as a result of the completion of the Placing:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Beautiful Choice Investments Limited ( <i>Note</i> )	37,472,960	8.21	37,472,960	6.84
Deng Jianqiang	62,609,600	13.72	62,609,600	11.43
The Placees	–	–	91,256,000	16.67
Other public Shareholders	356,232,320	78.07	356,232,320	65.06
	<u>456,314,880</u>	<u>100.00</u>	<u>547,570,880</u>	<u>100.00</u>

*Note:* Beautiful Choice Investments Limited is owned as to 100% by Mr. Lee Wai Lok, Ignatious, an executive Director, and therefore Mr. Lee Wai Lok, Ignatious is deemed to be interested in the 37,472,960 Shares held by Beautiful Choice Investments Limited by virtue of the SFO.

By order of the Board  
**Hong Kong Education (Int'l) Investments Limited**  
**Lee Wai Lok, Ignatious**  
*Executive Director*

Hong Kong, 25 October 2016

*As of the date of this announcement, the executive Directors are Mr. Wong Yuk Tong, Mr. Lee Wai Lok, Ignatious and Ms. Wu Mei Chu; and the independent non-executive Directors are Mr. Ong Chi King, Mr. Lee Shu Fai and Mr. Pun Kwok Shan.*