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# China National Materials Company Limited

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
(Stock code: 01893)

## **ANNOUNCEMENT INSIDE INFORMATION PRINCIPAL FINANCIAL DATA OF SINOMA INTERNATIONAL FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2016**

Reference is made to the overseas regulatory announcement dated 25 October 2016 (the “**Announcement**”) and issued by China National Materials Company Limited (the “**Company**”) in relation to the third quarterly report for the nine months ended 30 September 2016 of Sinoma International Engineering Co., Ltd. (“**Sinoma International**”), a subsidiary of the Company and whose A shares are listed and traded on the Shanghai Stock Exchange (stock code: 600970).

The board of directors of the Company would like to draw the attention of its shareholders and the public investors to the following unaudited principal financial data of Sinoma International prepared in accordance with PRC GAAP for the nine months ended 30 September 2016 as set out in the Announcement.

**PRINCIPAL FINANCIAL DATA OF SINOMA INTERNATIONAL**

*Unit: Yuan  
Currency: RMB*

	<b>As at the end of this reporting period</b>	<b>As at the end of last year</b>	<b>Increase/decrease at the end of this reporting period as compared with last year-end (%)</b>
Total assets	27,462,636,156.39	28,535,131,296.63	-3.76
Net assets attributable to the shareholders of the listed company	6,767,044,275.34	6,445,828,873.41	4.98
	<b>From the beginning of the year to the end of this reporting period (January to September)</b>	<b>From the beginning of last year to the end of this reporting period in last year (January to September)</b>	<b>Increase/ decrease as compared with the same period of last year (%)</b>
Net cash flows from operating activities	1,381,579,375.80	869,818,550.85	58.84
	<b>From the beginning of the year to the end of this reporting period (January to September)</b>	<b>From the beginning of last year to the end of the reporting period in last year (January to September)</b>	<b>Increase/decrease as compared with the same period of last year (%)</b>
Operating revenue	12,630,777,060.14	14,306,897,044.09	-11.72
Net profit attributable to shareholders of the listed company	483,530,469.16	394,302,250.94	22.63
Net profit attributable to shareholders of the listed company after deducting non-recurring gains and losses	441,937,555.00	385,902,805.94	14.52
Weighted average ROE (%)	7.33	8.17	Decreased by 0.84 percentage point
Basic earnings per share (Yuan/share)	0.28	0.23	21.74
Diluted earnings per share (Yuan/share)	0.28	0.23	21.74

Note:

- In May 2016, Sinoma International implemented the scheme of profits distribution for the year of 2015 and conversion of capital reserve into share capital, and the total share capital of Sinoma International increased to 1,754,257,928 shares. The basic earnings per share and the diluted earnings per share of the period from the beginning of last year to the end of the reporting period of last year as originally disclosed in the 2015 third quarterly report of Sinoma International were RMB0.36 and RMB0.36, respectively; the basic earnings per share and the diluted earnings per share of the period from the beginning of last year to the end of the reporting period of last year recalculated based on the adjusted share capital according to the requirements of "Accounting Standards for Business Enterprises - Earnings per Share" are RMB0.23 and RMB0.23, respectively.

2. This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong). The full text of the third quarterly report for the nine months ended 30 September 2016 of Sinoma International is published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>).

*By order of the Board*  
**CHINA NATIONAL MATERIALS COMPANY LIMITED**  
**Liu Zhijiang**  
*Chairman of the Board*

Beijing, China  
25 October 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Liu Zhijiang and Mr. Peng Jianxin; the non-executive directors of the Company are Mr. Li Xinhua, Mr. Li Jianlun, Mr. Shen Yungang and Mr. Wang Fengting; and the independent non-executive directors of the Company are Mr. Leung Chong Shun, Mr. Lu Zhengfei and Mr. Wang Zhulin.*

*Please also refer to the published version of this announcement on the Company's website.*