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偉祿集團控股有限公司
REALORD GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1196)

STRATEGIC COOPERATION FRAMEWORK AGREEMENT

The board (“**Board**”) of directors (“**Directors**”) of Realord Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that on 25 October 2016 (after trading hours), the Company and 廣東華興銀行股份有限公司深圳分行 (Guangdong Huaxing Bank Co., Ltd., Shenzhen Branch*) (the “**Bank**”) entered into a strategic cooperation framework agreement (the “**Strategic Cooperation Framework Agreement**”), pursuant to which the Company and the Bank agreed to establish a long-term and stable strategic cooperation relationship for a period of three years.

DETAILS OF THE STRATEGIC COOPERATION FRAMEWORK AGREEMENT

Pursuant to the Strategic Cooperation Framework Agreement, (i) the Company agreed to identify and provide cooperation opportunities in respect of the financing services for, among other things, property projects, industrial projects, mergers and acquisitions, credit facilities and cross-border financing activities of the Group; and (ii) the Bank agreed to provide the relevant financing services for such proposed projects, including but not limited to assets management and integrated financial services. Further definitive agreements for specific types of cooperation will be entered into between the Company and the Bank, and will be in compliance with the relevant laws and regulations. The total size of cooperation under the Strategic Cooperation Framework Agreement shall be RMB5 billion.

INFORMATION ABOUT THE BANK

The Bank is a branch of Guangdong Huaxing Bank Co., Ltd., which is a commercial bank with the operation headquarter located in Guangzhou, the People's Republic of China. It is principally engaged in a wide range of banking services approved by the China Banking Regulatory Commission, including deposits, loans, domestic and international settlements, acceptance and discounting of bills, agency services for issuance, underwriting, redemption, sale and purchase of bonds, foreign exchanges, insurance services, provision of facilities and guarantees and sales of fund. It is experienced in assets disposal and reorganisation, investment banking and assets management. According to the company website of Guangdong Huaxing Bank Co., Ltd., the assets held by Guangdong Huaxing Bank Co., Ltd. exceeded RMB100 billion as at 31 December 2015.

REASONS FOR AND BENEFITS OF ENTERING INTO OF THE STRATEGIC COOPERATION FRAMEWORK AGREEMENT

The Board believes that the entering into of the Strategic Cooperation Framework Agreement will enable both the Company and the Bank to complement the strengths and resources of each other. Through the strategic cooperation with the Bank, the Group will explore into different financing alternatives to facilitate its future business development.

By order of the Board
Realord Group Holdings Limited
Lin Xiaohui
Chairman

Hong Kong, 25 October 2016

As at the date of this announcement, the executive Directors are Dr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive Directors are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.

* *For identification purposes only*