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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(incorporated in Bermuda with limited liability)

(as Issuer)

(Stock Code: 665)

HK\$3,880,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2021

(Stock Code: 5753)

Joint Global Coordinators and Joint Bookrunners

Haitong International Securities Company Limited

J.P. Morgan

Joint Bookrunners

**BOCOM
International**

**Industrial Securities
International**

**China Securities
International**

**Haitong Securities
(UK)**

HSBC

**Ping An of China Securities (Hong Kong)
Company Limited**

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the HK\$3,880,000,000 in aggregate principal amount of zero coupon Convertible Bonds due 2021 (the “**Bonds**”), as described in the offering circular dated 19 October 2016. The Bonds are to be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 the laws of Hong Kong)) only. The listing of and permission to deal in the Bonds are expected to become effective on or about 26 October 2016.

By Order of the Board
Haitong International Securities Group Limited
LAU Yik Chi
Company Secretary

Hong Kong, 25 October 2016

As at the date of this announcement, the Board comprises Mr. JI Yuguang (Chairman), Mr. LIN Yong (Deputy Chairman and Managing Director), Mr. LI Jianguo (Deputy Chairman), Mr. HUI Yee, Wilson, Mr. POON Mo Yiu*, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. William CHAN*, Mr. TSUI Hing Chuen, William**, Mr. LAU Wai Piu**, Mr. LIN Ching Yee, Daniel ** and Mr. WEI Kuo-chiang**.*

* *Non-executive directors*

** *Independent Non-executive directors*