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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

Inside Information: Statutory Demand

This announcement is issued under the requirements of Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (“**Directors**”) of the Company announces that the Company received a statutory demand (the “**Statutory Demand**”) in respect of alleged claims for the total amount of contractual compensation of RMB167,860,000 and the interest thereon, legal costs of USD3,548,932.04 and the interest thereon and arbitration fees of HKD3,303,933.07 and the interest thereon (the “**Debts**”) made by an alleged creditor pursuant to Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) delivered to the Company on 18 October 2016. The Statutory Demand requested the Company to repay the Debts within 21 days from the date of receipt of the Statutory Demand.

The Company is now actively seeking for legal advice in respect of the alleged claims under the Statutory Demand, and will adopt all effective measures to safeguard the interests of investors and the Company. The Company will continue to pay attention to the events subsequent to the Statutory Demand, and will perform its disclosure obligations in a timely manner.

At present, the production and operation of the Company remain normal with growth in production and sales volume. In view of the amount involved in the Statutory Demand and the current financial position of the Company, the Board expects that there will not be material adverse effect on the ordinary production and operation of the Company. Investors should be aware of relevant investment risks.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
SHANDONG CHENMING PAPER HOLDINGS LIMITED
Chen Hongguo
Chairman

Shandong, China
25 October 2016

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng and Mr. Geng Guanglin; the non-executive Directors are Ms. Yang Guihua and Ms. Zhang Hong; and the independent non-executive Directors are Ms. Pan Ailing, Ms. Wang Fengrong, Mr. Huang Lei and Ms. Liang Fu.

** For identification purposes only*