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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Bid-winning of a Major Project of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 26 October 2016, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
26 October 2016

As at the date of this announcement, the board of directors comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. QI Xiaofei (Vice Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED ANNOUNCEMENT ON BID-WINNING OF A MAJOR PROJECT

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

Recently, a consortium comprising China Railway 11th Bureau Group Co., Ltd. (hereinafter referred to as “**11th Bureau Group**”), China Railway 19th Bureau Group Co., Ltd. (hereinafter referred to as “**19th Bureau Group**”), two subsidiaries of the Company, and Road and Bridge Technology Engineering Company of Yunnan Highway Bureau (雲南省公路局道橋技術工程公司) won the bid of the financing and construction project for Yibin-Bijie Expressway (Weixin-Zhenxiong section) and Dongchuangele-Qiaojia Hulukou Expressway. The project adopts the model of “P (government subsidies) + EPCM (Engineering Procurement Construction Management) + Unification of Construction and Maintenance”.

The total investment of the project amounts to RMB28.72 billion, in which the investment of Yibin-Bijie Expressway (Weixin-Zhenxiong section) is estimated to be RMB16.003 billion with construction and installation costs of approximately RMB12 billion for a construction term of 36 months recommended by project feasibility studies; the investment of Dongchuangele-Qiaojia Hulukou Expressway is estimated to be RMB12.717 billion with construction and installation costs of approximately RMB8.6 billion for a construction term of 45 months recommended by project feasibility studies.

Capital of the project is RMB13.94 billion, in which government subsidies are RMB9.94 billion and contribution of the bid-winner is RMB4 billion. As the tenderer, Zhaotong Expressway Investment and Development Co., Ltd. (昭通市高速公路投資發展有限責任公司)(hereinafter referred to as “**Zhaotong Expressway Investment**”) invests RMB140 million to establish two project companies in the initial stage, respectively. The bid-winner invests in the two project companies with RMB140 million out of its contribution of RMB4 billion (RMB70 million for each contribution) by way of capital injection, and the remaining contribution of RMB3.86 billion is invested in the project companies by way of capital reserves. The registered capital of both project companies are RMB210 million after the capital injection.

As the leading company of the consortium, the 11th Bureau Group will contribute RMB2.001 billion and contract into civil engineering construction projects of approximately RMB6 billion. As a member of the consortium, the 19th Bureau Group will contribute RMB1.998 billion and contract into civil engineering construction projects of approximately RMB6 billion.

Zhaotong Expressway Investment shall acquire the entire equity interest of those two project companies held by the bid-winner at cost and without interest in form of transfer agreement within 90 days after the opening to traffic and commencement of operations.

The bidding for the project was considered and approved at the thirty-second meeting of the third session of the board of directors of the Company.

Announcement is hereby given.

The Board of Directors of
China Railway Construction Corporation Limited
26 October 2016