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華融國際金融控股有限公司

HUARONG INTERNATIONAL FINANCIAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 993)

**VOLUNTARY ANNOUNCEMENT
FINANCIAL ASSISTANCE FROM CONTROLLING SHAREHOLDER**

This announcement is made by the Company on a voluntary basis.

The Board is pleased to announce that on 25 November 2016, the Loan Agreement was entered into between the Lender and the Company, pursuant to which the Lender will provide the loan facilities to the Company in an aggregate principal amount of US\$500,000,000. The principal terms of the Loan Agreement are set out below:

THE LOAN AGREEMENT

Date: 25 November 2016

Lender: China Huarong International Holdings Limited

Borrower: The Company

Principal Amount: US\$500,000,000 in an aggregate principal amount, comprising of:

(i) US\$166,646,137.22 for tranche A

(ii) US\$225,168,582.37 for tranche B

(iii) US\$108,185,280.41 for tranche C

Interest Rate: (i) 4.019% per annum for tranche A

(ii) 4.715% per annum for tranche B

(iii) 6.020% per annum for tranche C

Interest Period: Each interest period relating to any Loan shall be six (6) months, provided the first interest period shall end on 22 May 2017.

Final Maturity Date: (i) 22 November 2019 for tranche A
(ii) 22 November 2021 for tranche B
(iii) 22 November 2026 for tranche C

Repayment: The Company shall repay each Loan together with all other amounts accrued or outstanding under the Loan Agreement in full on the final maturity date with such repayments to be advanced to the Lender on or before five (5) business days prior to the final maturity date.

Use of Proceeds: general business operations

LISTING RULES IMPLICATIONS

As at the date of this announcement, the Lender indirectly held approximately 51% of the issued share capital of the Company and is the controlling shareholder of the Company. Accordingly, the Lender is a connected person of the Company, and the entering into of the Loan Agreement between the Company and the Lender constitutes a connected transaction of the Company under Chapter 14A of the Listing Rules. However, the Board considers that as (i) the Loan Agreement has been entered into after arm's length negotiations between the Company and the Lender and is on normal commercial terms or better and (ii) the Loan is not secured by any asset of the Group, the Loan is fully exempted from the shareholders' approval, annual review and all disclosure requirements under Rule 14A.90 of the Listing Rules.

DEFINITIONS

The following expressions have the following meanings in this announcement unless the content requires otherwise:

“Board”	the board of Directors
“China Huarong”	China Huarong Asset Management Co., Ltd. (中國華融資產管理股份有限公司), a company established in the PRC with limited liability with its issued overseas listed foreign shares listed on the Main Board of the Stock Exchange (stock code: 2799)
“Company”	Huarong International Financial Holdings Limited (華融國際金融控股有限公司), a company incorporated in Bermuda with limited liability, the issued shares of which are listed on the Main Board of the Stock Exchange (stock code: 993)
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	director(s) of the Company
“Group”	the Company and its subsidiaries

“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Lender”	China Huarong International Holdings Limited (中國華融國際控股有限公司), a company incorporated in Hong Kong with limited liability and an indirect wholly-owned subsidiary of China Huarong
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Loan”	a loan provided by the Lender under the Loan Agreement
“Loan Agreement”	the loan agreement dated 25 November 2016 entered into between the Lender and the Company in respect of the provision of the loan facilities of up to an aggregate principal amount of US\$500,000,000
“PRC”	the People’s Republic of China, for the purpose of this announcement, excluding Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“US\$”	the lawful currency of the United States of America
“%”	per cent.

By order of the Board
Huarong International Financial Holdings Limited
Liu Xiaodong
Chairman

Hong Kong, 25 November 2016

As at the date of this announcement, the executive directors of the Company are Mr. Liu Xiaodong, Mr. Huang Rui and Mr. Lai Jinyu, the non-executive director is Mr. Zeng Jianyong, and the independent non-executive directors are Dr. Wong Tin Yau Kelvin, Mr. Ma Lishan and Mr. Yeung Siu Keung.