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MASTER GLORY GROUP LIMITED

凱華集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 275)

COMPLETION OF PLACING OF SECOND TRANCHE OF THE 3-YEAR 9.5% NOTES IN AN AGGREGATE PRINCIPAL AMOUNT OF HK\$160 MILLION

Placing Agent



英皇證券(香港)有限公司
Emperor Securities Limited

Reference is made to the announcements of Master Glory Group Limited (the “**Company**”) dated 24 November 2016 and 28 November 2016 (the “**Announcements**”) in relation to the placing of 3-year 9.5% notes (the “**Notes**”) of up to the aggregate principal amount of HK\$1,300 million. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that completion of the Placing of the second tranche of the Notes in an aggregate principal amount of HK\$160 million (“**Second Tranche Notes**”) took place on 9 December 2016 and the Second Tranche Notes have been issued pursuant to the terms and conditions of the Placing and Underwriting Agreement.

Upon completion of the placing of the Second Tranche Notes, Notes in the aggregate amount of HK\$760 million have been placed to Placees pursuant to the Placing and Underwriting Agreement.

Pursuant to the Placing and Underwriting Agreement, the issue of the Notes may take place in multiple tranches. Further announcement(s) will be made by the Company in relation to the completion of the Placing of the remaining tranche(s) of the Notes, if any, as and when appropriate.

By order of the Board of
MASTER GLORY GROUP LIMITED
Dr. Yap Allan
Chairman

Hong Kong, 9 December 2016

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Dr. Yap Allan (*Chairman*)
Mr. Heung Pik Lun, Edmond
Mr. Wu Guangsheng

Independent Non-Executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai
Dr. Wu Chun Wah