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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock code: 717)

COMPLETION OF BOND PLACING

Placing Agent



英皇證券(香港)有限公司
Emperor Securities Limited

Reference is made to the announcement of Emperor Capital Group Limited (the “**Company**”) dated 14 November 2016 (the “**Announcement**”) in relation to the placing of Bonds of up to an aggregate principal amount of HK\$400 million. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that completion of the Bond Placing took place on 9 December 2016 whereby the Bonds with aggregate principal amount of HK\$400 million have been fully placed and issued by the Company. The maturity date of the Bonds will be on the third anniversary of their date of issue (i.e. 9 December 2019). The interest rate of the Bonds is 5% per annum.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 9 December 2016

As at the date of this announcement, the board of Directors comprises:

Executive Directors:

Ms. Daisy Yeung
Mr. Chan Shek Wah
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Chu Kar Wing
Mr. Poon Yan Wai
Ms. Wan Choi Ha

** for identification purposes only*