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## **CHINA CREATIVE GLOBAL HOLDINGS LIMITED**

**中創環球控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1678)**

### **COMPLETION OF DISCLOSEABLE TRANSACTION IN RELATION TO THE ACQUISITION OF 49% OF THE ISSUED SHARE CAPITAL OF RADIANT FOREVER DEVELOPMENT LIMITED INVOLVING ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of China Creative Global Holdings Limited dated 18 November 2016 in relation to the Acquisition. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement, unless the context otherwise requires.

#### **COMPLETION OF THE ACQUISITION**

The Board is pleased to announce that all the conditions set out in the Sale and Purchase Agreement have been fulfilled and the Completion took place on 9 December 2016. A total of 50,000,000 Consideration Shares were issued and allotted to the Vendor at the issue price of HK\$0.6 per Consideration Share on 9 December 2016 in accordance with the terms and conditions of the Sale and Purchase Agreement. The Consideration Shares were issued and allotted pursuant to the General Mandate granted to the Board by the Shareholders at the annual general meeting of the Company held on 10 May 2016.

The number of Consideration Shares represents (i) approximately 2.53% of the issued share capital of the Company immediately before Completion; and (ii) approximately 2.46% of the issued capital of the Company immediately after the Completion as enlarged by issue of the Consideration Shares.

## EFFECT OF THE ACQUISITION ON THE SHAREHOLDING STRUCTURE

The table below sets out the shareholding structure of the Company immediately before and after the Completion:

| Shareholders                                   | Immediately before<br>the Completion |                               | Immediately after<br>the Completion |                               |
|--|--------------------------------------|-------------------------------|-------------------------------------|-------------------------------|
|  | <i>Number of<br/>shares</i>          | <i>% of<br/>shareholdings</i> | <i>Number of<br/>shares</i>         | <i>% of<br/>shareholdings</i> |
| Chen Fanglin ( <i>Note 1</i> )                 | 166,000                              | 0.01                          | 166,000                             | 0.01                          |
| China Wisdom Asia Limited<br>( <i>Note 2</i> ) | 1,061,271,180                        | 53.60                         | 1,061,271,180                       | 52.28                         |
| Chen Xiangqun ( <i>Note 3</i> )                | 15,386,000                           | 0.78                          | 15,386,000                          | 0.76                          |
| The Vendor                                     | –                                    | –                             | 50,000,000                          | 2.46                          |
| Other public Shareholders                      | <u>903,176,820</u>                   | <u>45.61</u>                  | <u>903,176,820</u>                  | <u>44.49</u>                  |
| Total  | <u>1,980,000,000</u>                 | <u>100</u>                    | <u>2,030,000,000</u>                | <u>100</u>                    |

*Notes:*

1. Mr. Chen Fanglin is the chairman of the Board and an executive Director.
2. As at the date of this announcement, China Wisdom Asia Limited is wholly-owned by Central Profit Group Limited, which is in turn wholly-owned by Mr. Chen Fanglin.
3. Ms. Chen Xiangqun is the spouse of Mr. Chen Fanglin.
4. The percentage figures included in this table are subject to rounding adjustment.

By the order of the Board  
**China Creative Global Holdings Limited**  
**Chen Fanglin**  
*Chairman*

Hong Kong, 9 December 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Chen Fanglin, Mr. Chen Hongming and Mr. Shen Jianzhong; and the independent non-executive directors of the Company are Mr. Dai Jianping, Mr. Ng Wing Keung and Ms. Sun Kam Ching.*