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CHINA TRADITIONAL CHINESE MEDICINE HOLDINGS CO. LIMITED
中國中藥控股有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 570)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Traditional Chinese Medicine Holdings Co. Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 20 November 2016 (the “**Announcement**”) in relation to the continuing connected transactions with China National Pharmaceutical Group Corporation and its subsidiaries. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Agreements and the Annual Caps; (ii) the letter of recommendation from the Independent Board Committee regarding the Agreements (including the Annual Caps) and the transactions contemplated under the respective Agreements; (iii) the letter of advice from Hercules to the Independent Board Committee and the Independent Shareholders regarding the Agreements (including the Annual Caps) and the transactions contemplated under the respective Agreements; and (iv) a notice of the EGM was expected to be despatched to the Shareholders on or before 9 December 2016.

As additional time is required to finalise certain information in the Circular, the despatch of the Circular will be postponed to a date on or before 19 December 2016.

By order of the Board
China Traditional Chinese Medicine Holdings Co. Limited
WU Xian
Chairman

Hong Kong, 9 December 2016

As at the date of this announcement, the Board comprises twelve Directors, of which Mr. WU Xian, Mr. YANG Bin and Mr. WANG Xiaochun are executive Directors; Mr. LIU Cunzhou, Mr. DONG Zenghe, Mr. ZHAO Dongji, Ms. HUANG He and Ms. TANG Hua are non-executive Directors; and Mr. ZHOU Bajun, Mr. XIE Rong, Mr. YU Tze Shan Hailson and Mr. LO Wing Yat are independent non-executive Directors.