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天津港發展控股有限公司

Tianjin Port Development Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03382)

ANNOUNCEMENT ON CONTEMPLATION OF A SIGNIFICANT EVENT

This announcement is made by Tianjin Port Development Holdings Limited (the “Company”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Company is contemplating a significant event which involves Tianjin Port Holdings Co., Ltd. (“Tianjin Port Co”, a subsidiary of the Company) (the “Event”). Pursuant to the relevant requirements including the Rules Governing the Listing of Stocks on the Shanghai Stock Exchange, and upon application by Tianjin Port Co to the Shanghai Stock Exchange (the “Shanghai Stock Exchange”), trading in the shares of Tianjin Port Co will be suspended from 12 December 2016 and an announcement on suspension of trading in relation to a significant event has been published (the “Tianjin Port Co Announcement”). Tianjin Port Co is a company incorporated in the People’s Republic of China, the shares of which are listed on the Shanghai Stock Exchange. As at the date of this announcement, the Company is interested in approximately 56.81% of the issued shares of Tianjin Port Co. The main content of the Tianjin Port Co Announcement is as follows: Tianjin Port Co was notified by its controlling shareholder, Tianjin Port Development Holdings Limited that Tianjin Port Development Holdings Limited is contemplating a significant event which involves Tianjin Port Co. Tianjin Port Co will determine whether to proceed with the abovementioned significant event as soon as practicable.

Details of the Tianjin Port Co Announcement are available on the website of the Shanghai Stock Exchange at www.sse.com.cn.

As at the date of this announcement, the Company has not entered into any agreement or contract in relation to the Event. Further announcement(s) in relation to the Event will be made by the Company as and when appropriate in accordance with the relevant requirements of SFO and the Listing Rules.

Shareholders and/or potential investors of the Company should note that the Company is contemplating the Event and whether the Event will or will not proceed involves significant uncertainties. If it does proceed, the Event may still be subject to certain conditions. Therefore, shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Tianjin Port Development Holdings Limited
Zhang Ruigang
Chairman

Hong Kong, 9 December 2016

As at the date of this announcement, the board of directors of the Company consists of Mr. Zhang Ruigang, Mr. Li Quanyong, Mr. Wang Rui, Mr. Yu Houxin and Ms. Shi Jing as executive directors; Professor Japhet Sebastian Law, Dr. Cheng Chi Pang, Leslie and Mr. Zhang Weidong as independent non-executive directors.