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宇業控股

U-HOME HOLDINGS

U-HOME GROUP HOLDINGS LIMITED

宇業集團控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 2327)

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “U-Home Group Holdings Limited” to “Meilleure Health International Industry Group Limited” and to adopt the Chinese name “美瑞健康國際產業集團有限公司” as the secondary name of the Company to replace the existing Chinese name “宇業集團控股有限公司”.

The SGM will be convened to consider and, if thought fit, approve the proposed Change of Company Name. Particulars of the Change of Company Name, together with a notice convening the SGM will be set out in a circular to be despatched to the Shareholders as soon as practicable.

PROPOSED CHANGE OF COMPANY NAME

The board of directors (the “**Board**”) of U-Home Group Holdings Limited (the “**Company**”) proposes to change the English name of the Company from “U-Home Group Holdings Limited” to “Meilleure Health International Industry Group Limited” and to adopt the Chinese name “美瑞健康國際產業集團有限公司” as the secondary name of the Company to replace the existing Chinese name “宇業集團控股有限公司”. (the “**Change of Company Name**”).

REASONS FOR THE CHANGE OF COMPANY NAME

Upon completion of the acquisition of 60% of the entire issued share capital of La Clinique De Paris International Limited by the Company as set out in the Company's circular dated 24 May 2016 and the announcements dated 7 December 2015 and 6 April 2016, the Board considers that the Change of Company Name will symbolize a new start and refresh the corporate image of the Company. As such, the Board believes that the Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

CONDITIONS OF THE CHANGE OF COMPANY NAME

The Change of Company Name will be subject to the following conditions:

1. the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) approving the Change of Company Name at a special general meeting (“**SGM**”) of the Company to be held; and
2. the approval of the Registrar of Companies in Bermuda having been obtained for the Change of Company Name.

The relevant filings with the Registrar of Companies in Bermuda will be made after the passing of the special resolution at the SGM. Subject to satisfaction of the conditions set out above, the Change of Company Name will take effect from the date on which the Registrar of Companies in Bermuda enters the new name and secondary name on the register in place of the existing English name and the existing Chinese name of the Company. Thereafter, the Company will carry out any necessary filing procedures with the Companies Registry in Hong Kong.

EFFECTS OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any of the rights of the existing Shareholders. All existing share certificates of the Company in issue bearing the current name of the Company will, after the Change of Company Name becoming effective, continue to be evidence of title to the Shares and will continue to be valid for trading, settlement, registration and delivery for the same number of shares in the new name of the Company. There will not be any arrangement for free exchange of the existing share certificates of the Company for new share certificates printed in the new name of the Company. Upon the Change of Company Name becoming effective, any new share certificates will be issued in the new name of the Company.

The Company will make further announcement(s) on the Change of the Company Name and the effective dates of the Change of Company Name and the new stock short name of the Company under which the Shares will be traded on The Stock Exchange of Hong Kong Limited.

GENERAL

The SGM will be convened to consider and, if thought fit, approve the proposed Change of Company Name. Particulars of the Change of Company Name together with a notice convening the SGM will be set out in a circular to be despatched to the Shareholders as soon as practicable.

By order of the Board
U-Home Group Holdings Limited
Zhou Wen Chuan
Chief Executive Officer

Hong Kong, 9 December 2016

As at the date of this announcement, the Board comprises Mr. Zhou Xuzhou, Mr. Liu Lailin and Ms. Zhou Wen Chuan as executive Directors, Dr. Mao Zhenhua as non-executive Director and Mr. Gao Guanjiang, Professor Chau Chi Wai, Wilton and Ms. Jing Zhang Brogle as independent non-executive Directors.