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Ding He Mining Holdings Limited

鼎和礦業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

ANNOUNCEMENT

Reference is made to the announcement of the Company dated 29 December 2014, 9 January 2015, 4 March 2015 and 22 March 2015 (the “**Announcement**”) in relation to, among others, the Maturity Bonds. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the **Announcement**.

As disclosed in the **Announcement**, with the Maturity Bonds have become matured 29 December 2014 and 22 March 2015. The Company is pleased to announce that as at the date of this announcement, it has repaid the Maturity Bonds in the principal amount of HK\$14,000,000.

By order of the Board
Ding He Mining Holdings Limited
Du Jian Jun
Chairman and Executive Director

Hong Kong, 9 December 2016

As of the date of this announcement, the Executive Directors of the Company are namely, Mr. Du Jian Jun, Mr. Ji Kuang, Mr. Li Po Wai, Mr. Fan Weipeng, Mr. Leung Wai Kwan, Ms. Meng Xiao Ying, Mr. Yin Shibo and Mr. Leung Kwok Peng Joseph and the Independent Non-executive Directors of the Company are namely, Mr. Chan Kin Ho Philip, Ms. Li Zhenzhen, Mr. Liu Bo and Mr. Tong Zhu.