

Excess Application  
Form No.

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### IMPORTANT

Reference is made to the prospectus issued by Victory City International Holdings Limited (the “Company”) dated 12 December 2016 in relation to the Rights Issue (the “Prospectus”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

**THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PROVISIONAL ALLOTMENT LETTER (“PAL”) EXPIRES AT 4:00 P.M. ON WEDNESDAY, 28 DECEMBER 2016.**

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

A copy of this EAF, together with a copy of the Prospectus and the documents specified in the paragraph headed “Documents delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance, Chapter 32 of the Laws of Hong Kong. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Dealings in the Shares, the nil-paid and fully-paid Rights Shares may be settled through CCASS and you should consult your stockbroker or other registered dealer in securities, bank manager, solicitors, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the nil-paid and fully-paid Rights Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the nil-paid and fully-paid Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the nil-paid Rights Shares and the fully-paid Rights Shares or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF. The Rights Issue is conditional upon the fulfilment of the conditions set out under the section headed “Letter from the Board – The Underwriting Agreement – Conditions of the Rights Issue” in the Prospectus. If any of the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed. The Rights Issue will proceed on a fully underwritten basis. The Underwriting Agreement contains provisions entitling the Underwriter to terminate the Underwriting Agreement on or prior to the Latest Time for Termination in accordance with the terms thereof on the occurrence of certain event as set out under the section headed “Letter from the Board – The Underwriting Agreement – Termination of the Underwriting Agreement” in the Prospectus. If the Underwriting Agreement does not become unconditional or if it is terminated in accordance with the terms thereof, the Rights Issue will not proceed. The Prospectus Documents will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong.



To: The Directors

**Victory City International Holdings Limited**

Dear Sirs,

I/We, being the registered holder(s) named in this EAF of the Shares, hereby irrevocably apply for \_\_\_\_\_ excess Rights Share(s) at the subscription price of HK\$0.250 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "**Victory City International Holdings Limited – Excess Application Account**" and crossed "**Account Payee Only**" issued for HK\$ \_\_\_\_\_ being payment in full on application for the aforementioned number of excess Rights Shares.

I/we hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown in this EAF my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/We understand that allotment in respect of this application shall be made by the Directors at their discretion on a fair and equitable basis according to the principle that any excess Rights Shares will be allocated to Qualifying Shareholders who apply for them on a pro rata basis by reference to the number of excess Rights Shares applied for, but no reference will be made to the number of Rights Shares applied for under a PAL or the existing number of Shares held by Qualifying Shareholders. If the aggregate number of Rights Shares not taken up by the Qualifying Shareholders under PALs is greater than the aggregate number of excess Rights Shares applied for through EAFs, the Directors will allocate in full to each Qualifying Shareholder the number of excess Rights Shares applied for under the EAFs. No preference will be given to topping up odd lots to whole board lots. Beneficial owners whose Shares are held by a nominee, or which are held in CCASS, should note that the Board will regard the nominee (including HKSCC Nominees Limited) as a single Shareholder on the register of members of the Company. Accordingly, beneficial owners whose Shares are registered in the name of a nominee, or which are held in CCASS, should note that the aforesaid arrangement in relation to the allocation of excess Rights Shares will not be extended to them individually.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and bye-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/cashier's order is drawn: \_\_\_\_\_

Cheque/cashier's order number: \_\_\_\_\_

Date: \_\_\_\_\_ 2016

Contact tel no.: \_\_\_\_\_

## **PROCEDURES FOR APPLICATION**

This EAF should be completed and lodged, together with payment by cheque or cashier's order as to HK\$0.250 per Rights Share for the number of excess Rights Shares applied for, with the Registrar, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, so as to be received by not later than 4:00 p.m. on Wednesday, 28 December 2016. All remittances must be made in Hong Kong dollars and cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to **"Victory City International Holdings Limited – Excess Application Account"** and crossed **"Account Payee Only"**. All enquiries in connection with this EAF should be addressed to the Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. All cheques and cashier's orders accompanying a completed EAF will be presented for payment following receipt, and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of an EAF together with a cheque or cashier's order in payment for the excess Rights Shares applied for which are the subject of this form will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any application for excess Rights Shares in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation. Shareholders are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

## **DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS**

This EAF shall only be sent to the Qualifying Shareholders. Distribution of this EAF and the other Prospectus Documents into jurisdictions other than Hong Kong may be restricted by law. Persons into whose possession this EAF or any of the other Prospectus Documents (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of and observe any such restrictions. Any failure to comply with those restrictions may constitute a violation of the securities laws of any such jurisdiction. Any Shareholder or beneficial owner who is in any doubt as to his/her/its position should consult an appropriate professional adviser without delay. In particular, subject to certain exceptions as determined by the Company, this EAF and the other Prospectus Documents should not be distributed, forwarded or transmitted into or from outside of Hong Kong. The Company reserves the right to refuse to permit any Shareholder to take up his/her/its nil-paid Rights Shares or apply for excess Rights Shares where it believes that doing so would violate applicable securities legislations or other laws or regulations of any jurisdiction.

## **QUALIFYING SHAREHOLDERS AND EXCLUDED SHAREHOLDERS**

To qualify for the Rights Issue and to apply for excess Rights Shares under this EAF, a Shareholder must have been registered as a member of the Company on Friday, 9 December 2016 and be a Qualifying Shareholder. The rights of Shareholders and beneficial owners who are Excluded Shareholders will be dealt with as referred to in the Prospectus in the section headed "Letter from the Board – The Rights Issue – Rights of Overseas Shareholder(s)".

Receipt of this EAF and/or any other Prospectus Document does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this EAF and/or the other Prospectus Documents must be treated as sent for information only and should not be copied or redistributed. Persons (including, without limitation, agents, custodians, nominees and trustees) who receive a copy of this EAF and/or any other Prospectus Document should not, in connection with the Rights Issue, distribute or send the same in, into or from, or transfer nil-paid Rights Shares to any person in, into or from, outside of Hong Kong. If an EAF is received by any person in any such territory, or by his/her/its agent or nominee, he/she must not seek to apply for any excess Rights Shares under the EAF unless the Company determines that such action would not violate applicable legal or regulatory requirements. Any person (including, without limitation, agents, custodians, nominees and trustees) who does forward this EAF or any other Prospectus Documents in, into or from outside of Hong Kong (whether under a contractual or legal obligation or otherwise) should draw the recipient's attention to the contents of this section.

Notwithstanding any other provision in this EAF or any other Prospectus Document, the Company reserves the right to permit any Shareholder to apply for excess Rights Shares if the Company in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions in question.

## REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this EAF, each subscriber of Rights Shares hereby represents and warrants to the Company and to any person acting on their behalf, unless in their sole discretion the Company waives such requirement expressly in writing that:

- he/she/it was a Shareholder on the Record Date, or he/she/it lawfully acquired or may lawfully acquire the nil-paid Rights Shares, directly or indirectly, from such a person; and
- he/she/it may lawfully be offered, take up, obtain, subscribe for and receive the nil-paid Rights Shares and/or the fully-paid Rights Shares in the jurisdiction in which he/she/it resides or is currently located.

For details of important notices and representations and warranties relating to each subscriber under this EAF, please refer to the section headed “Letter from the Board – The Rights Issue – Procedures for acceptance and payment or transfer – EAF – Application for excess Rights Shares” in the Prospectus. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the representations and warranties above.

## GENERAL

You will be notified by the Company of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, a refund cheque for the full amount tendered on application (without interest) will be posted by ordinary post to you at your own risk and, if the number of excess Rights Shares allotted to you is less than the number applied for, a cheque for the surplus application monies (without interest) will be posted by ordinary post to you at your own risk. Such posting is expected to take place on or before Friday, 6 January 2017. Any such cheque will be drawn in favour of the person(s) named on this form. It is expected that share certificate in respect of the excess Rights Shares allotted to you will be posted by ordinary post at your own risk on or before Friday, 6 January 2017. All documents, including cheques for amounts due and share certificates for all Rights Shares, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto. This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong. References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

If you have questions in relation to the Rights Issue, please address your questions to the Registrar, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong during normal business hours from 9:00 a.m. to 4:30 p.m., Monday to Friday (other than Hong Kong public holidays).

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong, provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to: (i) the Company, at its head office and principal place of business in Hong Kong at Unit D, 3rd Floor, Winfield Industrial Building, 3 Kin Kwan Street, Tuen Mun, New Territories, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above.

### **A SEPARATE CHEQUE OR CASHIER’S ORDER MUST ACCOMPANY EACH APPLICATION NO RECEIPT WILL BE GIVEN**

<b>Application no.</b>	<b>Number of excess Rights Shares applied for</b>	<b>Amount paid on application</b>	<b>Balance refunded</b>
		HK\$	HK\$

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### 重要提示

茲提述冠華國際控股有限公司(「本公司」)日期為二零一六年十二月十二日關於供股之供股章程(「供股章程」)。除非文義另有所指，否則供股章程所界定之詞彙與本表格所採用者具有相同涵義。

**本額外供股股份申請表格(「額外供股股份申請表格」)具有價值及不可轉讓，並僅供下列有意申請其所獲暫定配發供股股份以外的額外供股股份之合資格股東使用。本額外供股股份申請表格應即時處理，本額外供股股份申請表格及隨附之暫定配額通知書(「暫定配額通知書」)之要約將於二零一六年十二月二十八日(星期三)下午四時正截止。**

**閣下如對本額外供股股份申請表格任何方面或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。**

本額外供股股份申請表格之印本連同供股章程及供股章程附錄三「送呈公司註冊處處長之文件」一段所訂明之文件之印本，已按香港法例第32章公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何此等文件之內容概不負責。

買賣股份、未繳股款供股股份及繳足股款供股股份可通過中央結算系統交收。閣下應諮詢 閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解交收安排詳情以及有關安排對 閣下之權利及權益可能產生的影響。

待未繳股款供股股份及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港中央結算有限公司(「香港結算」)之股份收納規定後，未繳股款供股股份及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款供股股份及繳足股款供股股份各自開始買賣當日或香港結算決定之其他日期起，在中央結算系統寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個交收日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時之有效中央結算系統一般規則及中央結算系統運作程序規則進行。

香港交易及結算所有限公司、聯交所及香港結算對本額外供股股份申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外供股股份申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。供股須待供股章程「董事會函件 — 包銷安排 — 供股之條件」一節項下所載之條件獲達成後，方可作實。倘供股之任何條件不能達成，則不會進行供股。供股將按悉數包銷之基準進行。根據包銷協議，包銷商有權在供股章程「董事會函件 — 包銷安排 — 終止包銷協議」一節項下所述之若干情況下，於最後終止時限或之前根據包銷協議之條款終止包銷協議。倘若包銷協議並未成為無條件或倘包銷協議根據其項下之條款被終止，則不會進行供股。章程文件不擬根據香港以外任何司法權區的適用證券法例登記或存檔。



**VICTORY CITY INTERNATIONAL HOLDINGS LIMITED**

**冠華國際控股有限公司\***

(於百慕達註冊成立之有限公司)

(股份代號：539)

**按每股供股股份0.250港元發行1,397,914,735股**

**每股面值0.01港元之供股股份按**

**於記錄日期每持有兩股股份**

**獲發一股供股股份之基準進行供股**

**股款須不遲於二零一六年十二月二十八日(星期三)下午四時正接納時繳足  
額外供股股份申請表格**

香港股份過戶登記分處：

**卓佳秘書商務有限公司**

香港

皇后大道東183號

合和中心22樓

註冊辦事處：

Clarendon House

Church Street

Hamilton HM 11

Bermuda

總辦事處及香港主要營業地點：

香港

新界屯門

建群街3號

永發工業大廈

3樓D室

合資格股東之姓名及地址

[ ]

二零一六年十二月十二日

只供名列本欄之  
合資格股東  
申請認購。

[ ]



致：冠華國際控股有限公司

列位董事 台照

敬啟者：

本人／吾等為本額外供股股份申請表格所示股份之登記持有人，謹此不可撤回地根據供股以每股供股股份0.250港元之認購價申請認購 \_\_\_\_\_ 股額外供股股份，而本人／吾等隨附一張獨立開出並以「**Victory City International Holdings Limited – Excess Application Account**」抬頭人及劃線註明「**只准入抬頭人賬戶**」的支票或銀行本票，支付申請認購上述額外供股股份數目所需之全部款項 \_\_\_\_\_ 港元。

本人／吾等謹此要求閣下配發予本人／吾等所申請(或任何較少數目)之額外供股股份，並按本額外供股股份申請表格所示地址將本人／吾等就本認購申請所獲配發之額外供股股份數目之股票及／或任何有關應退還予本人／吾等之申請款項之退款支票以平郵投遞方式寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白，董事將以公平公正基準酌情分配額外供股股份，所按原則為，任何額外供股股份將參考所申請額外供股股份數目按比例分配予提出申請之合資格股東，惟不會參考以暫定配額通知書申請之供股股份之數目或合資格股東所持有之現有股份數目。倘若未獲合資格股東根據暫定配額通知書接納之供股股份總數多於透過額外供股股份申請表格申請之額外供股股份總數，則董事將向每名合資格股東悉數分配額外供股股份申請表格項下所申請之額外供股股份數目。將不足一手股份之零碎股權湊足為一手完整買賣單位之申請將不獲優先處理。由代名人或中央結算系統代為持有股份之實益擁有人務請注意，董事會按照本公司之股東名冊視代名人(包括香港中央結算(代理人)有限公司)為單一股東。因此，以代名人之名義登記或由中央結算系統持有股份之實益擁有人務須注意，上述分配額外供股股份之安排將不會向彼等個別作出。

本人／吾等承諾接納按供股章程所載條款及在 貴公司之組織章程大綱及細則規限下可能配發予本人／吾等之上述額外供股股份之數目。就配發予本人／吾等之任何額外供股股份而言，本人／吾等授權閣下將本人／吾等之姓名列入 貴公司股東名冊作為該等供股股份之持有人。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

申請人簽署(所有聯名申請人均須簽署)

支票／銀行本票的付款銀行名稱： \_\_\_\_\_

支票／銀行本票號碼： \_\_\_\_\_

日期：二零一六年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

聯絡電話號碼： \_\_\_\_\_



## 申請手續

本額外供股股份申請表格填妥後，連同按申請額外供股股份數目支付每股供股股份0.250港元之款項的支票或銀行本票，須不遲於二零一六年十二月二十八日(星期三)下午四時正交回過戶登記處卓佳秘書商務有限公司(地址為香港皇后大道東183號合和中心22樓)。所有股款須以港元繳付並以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付並均須註明抬頭人為「**Victory City International Holdings Limited – Excess Application Account**」並以「**只准入抬頭人賬戶**」方式劃線開出。所有有關本額外供股股份申請表格之查詢均須提交過戶登記處(地址為香港皇后大道東183號合和中心22樓)。隨附填妥之額外供股股份申請表格的所有支票及銀行本票將於收訖後過戶，而有關款項之所有利息(如有)均由本公司保留，收益歸本公司所有。填妥之額外供股股份申請表格連同所申請額外供股股份之付款支票或銀行本票交回後，將構成申請人之一項保證，表示該支票或銀行本票於首次過戶時可獲兌現。在不影響其他有關權利之情況下，本公司保留權利在支票或銀行本票首次過戶未能兌現時拒絕受理任何有關之額外供股股份申請。股東並無獲保證將獲配發所申請之所有或任何額外供股股份。

## 派發本額外供股股份申請表格及其他章程文件

本額外供股股份申請表格只可向合資格股東寄發。派發本額外供股股份申請表格及其他章程文件至香港以外的司法權區可能受法律限制。擁有本額外供股股份申請表格或任何其他章程文件的人士(包括(並不限於)代理人、保管人、代名人及受託人)須自行了解並遵守任何有關限制。未能遵守該等限制可能構成違反任何有關司法權區的證券法例。任何股東或實益擁有人如對其有關立場有任何疑問，應盡快諮詢合適之專業顧問。尤其是，除本公司指定的若干例外情況外，本額外供股股份申請表格及其他章程文件不應向或由香港以外地區派發、送交或送呈。倘本公司相信准許任何股東接納其未繳股款供股股份或申請認購額外供股股份會違反任何司法權區之適用證券法例或其他法例或規例，則本公司保留拒任何股東的接納或申請之權利。

## 合資格股東及除外股東

為符合資格參與供股及根據本額外供股股份申請表格申請額外供股股份，股東必須於二零一六年十二月九日(星期五)已經登記成為本公司之股東，且為合資格股東。屬除外股東之股東及實益擁有人權利將根據供股章程「董事會函件 – 供股 – 海外股東之權利」一節處理。

收到本額外供股股份申請表格及／或任何其他章程文件並不(亦將不會)構成在提呈要約屬違法之該等司法權區提呈要約，在該等情況下，本額外供股股份申請表格及／或其他章程文件須視為僅供參照處理，亦不應複製或轉發。任何人(包括(並不限於)代理人、保管人、代名人及受託人)如收到本額外供股股份申請表格及／或任何其他章程文件，不應(就供股而言)將其向或由香港以外地區派發或寄發或在、向或由任何海外司法權區向任何人士轉讓未繳股款供股股份。倘若任何人或其代理或代名人在任何有關地區收到額外供股股份申請表格，其不可尋求根據額外供股股份申請表格申請任何額外供股股份，除非本公司決定，有關行為不會導致違反適用法律或監管規定，則作別論。任何人(包括(並不限於)代理人、保管人、代名人及受託人)如將本額外供股股份申請表格或任何其他章程文件在、向或由香港以外地區轉交(無論根據合約或法律責任或其他理由)，應促使收件人注意本節內容。

儘管本額外供股股份申請表格或任何其他章程文件有任何其他規定，倘若本公司絕對酌情決定信納任何股東申請額外供股股份獲豁免遵守或不受限於引致有關限制的法例或規例，則本公司保留權利容許任何股東申請額外供股股份。

## 聲明及保證

倘若填妥、簽署及交回本額外供股股份申請表格，即表示每名有關的供股股份的認購人據此向本公司及代表彼等之其他人士作出以下聲明及保證，除非本公司按其全權酌情決定以書面方式明確豁免有關規定：

- 彼於記錄日期為股東，或彼已依法或可依法從有關人士直接或間接取得未繳股款供股股份；及
- 彼可合法在其居住或目前所處之司法權區獲提呈、接納、取得、認購及收取未繳股款供股股份及／或繳足股款供股股份。

本額外供股股份申請表格中有關各認購人的重要通知、聲明及保證詳情，請參閱供股章程「董事會函件 — 供股 — 接納及繳付股款或轉讓之手續 — 額外供股股份申請表格 — 申請額外供股股份」一節。為免產生疑慮，特此聲明，香港結算及香港中央結算(代理人)有限公司概不作出或受上述任何聲明及保證所限。

## 一般事項

閣下將接獲本公司通知有關閣下所獲配發之任何額外供股股份配額。倘閣下未獲配發任何額外供股股份，則閣下在申請認購時所付款項(不計息)之退款支票及如閣下獲配發之額外供股股份數目少於所申請數目，則多繳之申請款項(不計息)之退款支票預期將於二零一七年一月六日(星期五)或之前以平郵投遞方式退還予閣下，郵誤風險概由閣下自行承擔。任何該等支票將以本表格所列名之人士為抬頭人。預期有關閣下獲配發額外供股股份之股票將於二零一七年一月六日(星期五)或之前以平郵投遞方式寄出，郵誤風險概由閣下自行承擔。所有文件(包括應付款額之支票及所有供股股份之股票)將以平郵投遞方式寄發予有關申請人或其他應得人士，郵誤風險概由彼等自行承擔。本額外供股股份申請表格及所有據此作出之申請均須受香港法律監管及根據香港法律詮釋。除另有說明者外，本額外供股股份申請表格內所提及之時間及日期均為香港時間及日期。

倘若閣下對供股有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午四時三十分之正常營業時間將閣下的問題提交過戶登記處卓佳秘書商務有限公司(地址為香港皇后大道東183號合和中心22樓)。

透過填妥、簽署及交回本額外供股股份申請表格，即表示閣下同意向本公司及／或過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有關於閣下或閣下為其利益而申請額外供股股份的人士之任何資料。香港法例第486章《個人資料(私隱)條例》給予證券持有人權利可確定本公司或過戶登記處是否持有其個人資料，索取有關資料之副本，以及改正任何不準確之資料。根據《個人資料(私隱)條例》，本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或索取有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司之總辦事處及香港主要營業地點(地址為香港新界屯門建群街3號永發工業大廈3樓D室)或根據適用法律不時通知之地點並以本公司公司秘書為收件人；或(ii)(視乎情況而定)於上文所示地址之過戶登記處收啟。

### 每份申請表格須隨附一張獨立開出之支票或銀行本票 繳款將不會獲發收據

申請編號	所申請認購之額外 供股股份數目	已於申請時繳付之 款額	退還餘額
		港元	港元