

**WALKERGROUP**  
**WALKER GROUP HOLDINGS LIMITED**  
**盈進集團控股有限公司\***  
*(Incorporated in the Cayman Islands with limited liability)*  
*(於開曼群島註冊成立之有限公司)*  
**(Stock Code 股份代號：1386)**

20 December 2016

Dear Non-registered Holders,

**Notification of Publication of Corporate Communications on the Company's Website**

We, Walker Group Holdings Limited (the “Company”), hereby notify you that the following corporate communications of the Company (the “Current Corporate Communications”), in both English and Chinese versions, are now available on the Company’s website at [www.walkershop.com](http://www.walkershop.com) and on the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk):

- Circular regarding Proposed Change of Company Name; Termination of the Existing Share Option Scheme and Proposed adoption of the New Share Option Scheme and Notice of Extraordinary General Meeting; and
- Proxy Form for the Extraordinary General Meeting to be held on 13 January 2017

You may access the Current Corporate Communications by clicking “Circulars” under “Announcements and other Shareholder Information” in “Investor Relations” section of the Company’s website for viewing and downloading. If you would like to receive printed copies of the Current Corporate Communications, please complete the Request Form on the reverse side of this notification (the “Request Form”) and return it to our branch share registrar in Hong Kong, Tricor Investor Services Limited (the “HK Registrar”) by post using the mailing label in the Request Form and the requested printed copies of the Current Corporate Communications will be sent to you free of charge.

Please note that by completing and returning the Request Form to request for the printed copies of the Current Corporate Communications, you will expressly indicate that you prefer to receive all future corporate communications of the Company in printed form.

Should you have any query relating to this notification, please contact customer service hotline of the HK Registrar at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,  
For and on behalf of  
**WALKER GROUP HOLDINGS LIMITED**  
**ZHU Xiaojun**  
Chairman

\* For identification purpose only

致非登記持有人：

**於本公司網站刊發公司通訊的通知**

盈進集團控股有限公司(「本公司」)現謹通知閣下，本公司之下述公司通訊(「本次公司通訊」)的英文及中文版本，現已登載於本公司網站 [www.walkershop.com](http://www.walkershop.com) 及香港聯合交易所有限公司網站 [www.hkexnews.hk](http://www.hkexnews.hk)：

- 有關建議更改公司名稱；終止現行購股權計劃及建議採納新購股權計劃及股東特別大會通告之通函；及
- 將於2017年1月13日舉行之股東特別大會之代表委任表格

閣下可於本公司網站按「投資者關係」一欄下的「公告及其他股東資訊」項下的「通函」，閱覽及下載本次公司通訊。倘閣下擬收取本次公司通訊之印刷本，請填妥本通知背面的申請表格(「申請表格」)並使用申請表格內的郵寄標籤寄回本公司之香港股份過戶登記分處——卓佳證券登記有限公司(「香港登記處」)。在收到閣下之申請後，本次公司通訊之印刷本將免費發送予閣下。

請注意，倘閣下填寫及寄回申請表格以索取本次公司通訊之印刷本，即表示閣下確認欲以印刷本形式收取本公司日後刊發之所有公司通訊。

如閣下對本通知有任何疑問，請於星期一至五(公眾假期除外)上午9時至下午5時致電香港登記處客戶服務熱線查詢，電話號碼為(852) 2980 1333。

代表  
**盈進集團控股有限公司**  
主席  
**朱曉軍**  
謹啟

二零一六年十二月二十日

\* 僅供識別

## Request Form 申請表格

To: **Walker Group Holdings Limited (the “Company”)**  
c/o Tricor Investor Services Limited  
Level 22, Hopewell Centre  
183 Queen’s Road East  
Hong Kong

致：**盈進集團控股有限公司(「公司」)**  
經卓佳證券登記有限公司  
香港  
皇后大道東183號  
合和中心22樓

I/We would like to receive the current corporate communications and all future corporate communications (the “Corporate Communications”)<sup>(Note 1)</sup> of the Company in printed form<sup>(Note 2)</sup>.

本人／吾等要求收取本次公司通訊及貴公司日後刊發之所有公司通訊(「公司通訊」)<sup>(附註1)</sup>之印刷本<sup>(附註2)</sup>。

Signature:

簽署：\_\_\_\_\_

Date:

日期：\_\_\_\_\_

Name:

姓名：\_\_\_\_\_ (English 英文) \_\_\_\_\_ (Chinese 中文)

(in block letters 以正楷填寫)

Contact Phone Number:

聯絡電話號碼：\_\_\_\_\_

Notes 附註：

- Corporate Communications refer to any document issued or to be issued by the Company for information or action of shareholders of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.  
公司通訊指由本公司發出或將予發出以供本公司股東參照或採取行動之任何文件，包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。
- By completing and returning this Request Form to request for the printed copy of the current corporate communications, you have expressly indicated that you prefer to receive all future corporate communications in printed form.  
倘閣下填妥及寄回本申請表格以索取本次公司通訊，即表示閣下確認欲以印刷本形式收取本公司日後刊發之所有公司通訊。

(Please cut along the dotted line 請沿虛線剪下)

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Please cut the mailing label and stick this on an envelope  
to return this Request Form to us.

**No postage stamp is required for local mailing.**

閣下寄回本申請表格時，請將此郵寄標籤貼於信封上。

**如在本港投寄，毋須貼上郵票。**

**Mailing Label 郵寄標籤**

**Tricor Investor Services Limited**  
**卓佳證券登記有限公司**

**Freepost No. 簡便回郵號碼：37**  
**Hong Kong 香港**