

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2016

| To : Hong Kong Exchanges and Clearing Limited | | | | | |
|---|--------------------|------------------------|----------------------------------|---|--|
| Name of Issuer Date Submitted | Modern 3/1/2017 | Media Holdings Li 7 | mited (the "C | Company") | |
| I. Movements in Authorised | Share Ca | apital | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>00072</u> | _Descrip | otion : Ordi | nary shares | of the Company | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of precedin | g month | 8,000,000,000 | HK\$0.01 | HK\$80,000,000.00 | |
| Increase/(decrease) | | Nil | | Nil | |
| Balance at close of the mont | th | 8,000,000,000 | HK\$0.01 | HK\$80,000,000.00 | |
| (2) Stock code : | _Descrip | otion : | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of precedin | g month | | | | |
| Increase/(decrease) | - | | | | |
| Balance at close of the mont | th | | | | |

| 2. Preference Shares | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : Descrip | tion : <u></u> | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | _ | |
| 3. Other Classes of Shares | | | |
| Stock code :Descrip | tion : <u></u> | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State currency):

HK\$80,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference No. of other | | |
|---------------------------------------|--------------|------------|-------------------------------|-------------------|--|
| | (1) | (2) | | classes of shares | |
| Balance at close of preceding month | 438,352,659 | | | | |
| Increase/ (decrease) during the month | Nil | | | | |
| Balance at close of the month | 438,352,659 | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme of the Company adopted pursuant to written resolutions passed by the sole shareholder of the Company as 24 August 2009 (Note 1) 2.Exercise Price HK\$ Meeting approved Ordinary shares (Note 1) 3.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Description of warrants Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
|---|---------------------------------|--|----------------------------------|---|---|--|
| 4. | - | | | | | |
| | · | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| issuable (Note 1) Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | = | | | |
| 2. | - (/ / | , | - | | | |
| (/ /) | | | | | | _ |
| Stock code (if listed) Class of shares | | | - | | | |
| issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date | | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | | _ | | | |
| 3. | | | | | | |
| (/ /) | | | | | | _ |
| Stock code (if listed) Class of shares | | | - | | | |
| issuable (Note 1) | | | _ | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | , , , | , | | | | |
| (dd/mm/yyyy) 4. | |) | - | | | |
| | • | | | | | |
| (/ /) | | | | | | - |
| Stock code (if listed) Class of shares | | | - | | | |
| Outraniation antes | | | - | | | |
| Subscription price EGM approval date | | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| | | Total E | 3. (Ordina | ary shares) | | |
| | | | (Preferen | ce shares) | | - |
| | | | (C | ther class) | | - |

| Convertibles (i.e. Convertible | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------|--------------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| <u>\frac{1}{2}.</u> | <u> </u> | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | + | | | | | |
| | _ \ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | $\overline{}$ | | | | | |
| EGM approval date | | $\overline{}$ | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | _ \ | | | | |
| 3. | | | | | | |
| | <u> </u> | | \ | | | |
| | _ | | | | | |
| Stock code (if listed) | | | - | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | , , , | | | | | |
| | _ | | | | | |
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| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Code a substitute mulas | | | | | | |
| EGM approval date | | | | | \ | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | : | | | |
| | | Т | otal C. (Ordina | ary shares) | | - |
| | | | | ce shares) ther class) | | - |
| | | | O) | | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| Oth | her Movements in Is | ssued Sh | are Capital | | | | | | | |
|-----|---------------------|---------------|--------------------|---|---|-----|---|-----|---|---|
| | Type of Issue | | · | | | | | ; | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| X | Rights issue | | | | | | | | | |
| ` | | | | Class of shares issuable (Note 1) | | | | - | | |
| | | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) |) | | |
| | | ζ. | | EGM approval date: (dd/mm/yyyy) | (| / / |) |) | | |
| | | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | - | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) |) | | |
| | | | ` | | | | | • | | _ |
| | | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | - | | |
| 3. | Placing | At price : | State ——— currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) |) | | |
| | | | | | | | \ | • | | |
| | | | | Class of shares issuable (Note 1) | | | | . \ | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (| / / |) |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) |) | | |
| | | | | | | | | - | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------|-------|---|-------|---|---|---|
| 5 | Scrip dividend | | | Class of shares issuable (Note 1) | | | | |
| | | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| Time of leave | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|--|---|---|--|
| Type of Issue 9. Capital | | | month |
| 9. Capital reorganisation | Class of sharesissuable (Note 1) | | |
| | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | |
| | Class of shares issuable (Note 1) | | |
| 10. Other At State ——— (Please specify) price : currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | Total E. (Ordinary shares) | Nil | |
| | (Preference shares) | | |
| | (Other class) | | |
| | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|---------|----------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to | E): | |
| (These figures should be the same as the relevant figures under II above ("Movements Capital").) | in Issu | ed Share |

| Remarks (if any): |
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| Submitted by: Tricor Investor Services Limited |
| Title: Branch share registrar of the Company |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.