



国联证券股份有限公司
GUOLIAN SECURITIES CO., LTD.

(a joint stock limited company established in the People's Republic of China with limited liability)

(Stock Code: 01456)

REPLY SLIP

THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON FRIDAY, 10 MARCH 2017

To: Guolian Securities Co., Ltd. (the "Company")

Name(s) and registered address(es) of shareholder(s) ^(Note 1): _____

(telephone number(s) ^(Note 2): _____),

being the registered holder of ^(Note 3): _____

_____ domestic shares/H shares of RMB1.00
each in the share capital of the Company.

I/We intend to attend (in person or by proxy(ies)) the extraordinary general meeting of the Company to be held at 9th Floor, No. 8 Jinrong One Street, Wuxi, Jiangsu Province, the People's Republic of China at 10:00 a.m. on Friday, 10 March 2017 and any adjournment thereof.

Signature of shareholder(s): _____

Date: _____

Notes:

1. Please insert full name(s) (in Chinese or English) and registered address(es) as shown on the register of members in block letters.
2. Please insert the telephone number(s) at which you can be contacted for confirmation purpose.
3. Please insert the number of shares registered in your name(s) and delete as appropriate. If no number is inserted, this reply slip will be deemed to relate to all shares in the capital of the Company registered in your name(s).
4. Reference is made to the notice of the extraordinary general meeting of the Company dated 24 January 2017.
5. This completed and signed reply slip should be returned to the Company on or before Saturday, 18 February 2017. For holders of domestic shares of the Company, the reply slip should be lodged with the Company's headquarters in the PRC at 9th Floor, No. 8 Jinrong One Street, Wuxi, Jiangsu Province, the PRC, by hand or by post. For holders of H shares of the Company, the reply slip should be lodged with the H share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by hand or by post.